

Edgar Filing: Delek US Holdings, Inc. - Form 8-K

8.01(i) above.

(iii) On October 22, 2007, Delek issued the press release attached hereto as Exhibit 99.1 pertaining to the events described in Item 8.01(i) above.

Item 9.01. Financial Statements and Exhibits

- (a) Financial statements of businesses acquired. Not Applicable.
- (b) Pro forma financial information. Not Applicable.
- (c) Shell company transactions. Not applicable.
- (d) Exhibits
99.1 Press release of Delek US Holdings, Inc. issued on October 22, 2007.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 23, 2007

DELEK US HOLDINGS, INC.

By: /s/ Edward Morgan

Name: Edward Morgan

Title: Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit

No.

Description

99.1 Press release of Delek US Holdings, Inc., issued on October 22, 2007.