

Edgar Filing: NAVIGATORS GROUP INC - Form 8-K

NAVIGATORS GROUP INC
Form 8-K
October 18, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest reported event): October 18, 2005

The Navigators Group, Inc.
(Exact name of registrant as specified in its charter)

DELAWARE	0-15886	13-3138397
-----	-----	-----
(State of organization)	(Commission File Number)	(I.R.S. Employer Identification No.)
One Penn Plaza, New York, NY		10119
-----	-----	-----
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (914) 933-6025

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (SEE General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On October 18, 2005, The Navigators Group, Inc. issued a press release announcing that it closed the public offering of 3,795,000 shares of its common stock, including 495,000 shares sold upon exercise of the underwriters' over-allotment option in full, at \$34.50 per share. Net proceeds to the Company were approximately \$124 million. This press release is attached hereto as Exhibit 99.1.

Edgar Filing: NAVIGATORS GROUP INC - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE NAVIGATORS GROUP, INC.

(Registrant)

/s/ Bradley D. Wiley

Name: Bradley D. Wiley
Title: Senior Vice President, Financial Compliance
Officer and Secretary

Date: October 18, 2005

INDEX TO EXHIBITS

Number -----	Description -----
99.1	Navigators Announces Closing of Equity Offering and Over-Allotment Option