CATALYST SEMICONDUCTOR INC Form 8-K December 02, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant

to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 2, 2004 _____

CATALYST SEMICONDUCTOR, INC.

_____ (Exact Name of the Registrant as Specified in Its Charter)

> Delaware (State or Other Jurisdiction of Incorporation)

0-21488

(Commission File Number)

77-0083129 -----(I.R.S. Employer Identification No.)

(Zip Code)

1250	Borregas	Avenue,	Sunnyvale,	California	94089

(Address of Principal Executive Offices)

(408) 542-1000

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

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Item 2.02. Results of Operations and Financial Condition.

On December 2, 2004, Catalyst Semiconductor, Inc. issued a press release announcing its financial results for its second fiscal quarter ended October 31, 2004. A copy of the press release is furnished as Exhibit 99.1 to this Form 8-K.

The information in this Form 8-K and the exhibits attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be specifically set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits. (c) Exhibits

Exhibit	Description					
99.1	Press Release of Catalyst Semiconductor, Inc.					
	dated December 2, 2004.					

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 2, 2004

CATALYST SEMICONDUCTOR, INC.

By: /s/ Gelu Voicu Gelu Voicu President and Chief Executive Officer

By: /s/ Thomas E. Gay III

Thomas E. Gay III Vice President, Finance and Administration and Chief Financial Officer

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