

Edgar Filing: ALLIED CAPITAL CORP - Form 8-K

ALLIED CAPITAL CORP  
Form 8-K  
July 23, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

July 22, 2004

ALLIED CAPITAL CORPORATION  
(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation)	0-22832 (Commission File Number)	52-1081052 (I.R.S. Employer Identification No.)
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1919 Pennsylvania Avenue, N.W.  
Washington, D.C. 20006  
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (202) 331-1112

Item 7. Financial Statements and Exhibits

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

Exhibit No. -----	Description -----
99.1	Press release dated July 22, 2004

Item 12. Results of Operations and Financial Condition.

On July 22, 2004, Allied Capital Corporation issued a press release announcing that it had declared a dividend for the third quarter of 2004. The text of the press release is included as an exhibit to this Form 8-K.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 23, 2004

ALLIED CAPITAL CORPORATION

By: /s/ Penni F. Roll

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Penni F. Roll  
Chief Financial Officer

EXHIBIT INDEX

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