

Edgar Filing: ALLIED CAPITAL CORP - Form 8-K

ALLIED CAPITAL CORP
Form 8-K
April 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest
event reported):

April 28, 2004

ALLIED CAPITAL CORPORATION
(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation)	0-22832 (Commission File Number)	52-1081052 (I.R.S. Employer Identification No.)
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1919 Pennsylvania Avenue, N.W.
Washington D.C. 20006
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (202) 331-1112

Item 7. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

Exhibit No. -----	Description -----
99.1	Press release dated April 28, 2004

Item 12. Results of Operations and Financial Condition.

On April 28, 2004, Allied Capital Corporation issued a press release announcing its financial results for the quarter ended March 31, 2004. The text of the

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press release is included as Exhibit 99.1 to this Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 28, 2004

ALLIED CAPITAL CORPORATION

By: /s/ Penni F. Roll

Penni F. Roll
Chief Financial Officer

EXHIBIT INDEX

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