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BALDWIN TECHNOLOGY CO INC

Form 8-K January 30, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

January 29, 2004

Date of Report (Date of earliest event reported)

Baldwin Technology Company, Inc.

(Exact name of registrant as specified in its charter)

Delaware 1-9334 13-3258160

(State or other jurisdiction (Commission (I.R.S. Employer of incorporation) File Number) Identification No.)

Twelve Commerce Drive, Shelton, CT. 06484

(Address of Principal Executive Offices and Zip Code)

(203) 402-1000

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if changed since Last Report)

Item 5. Other Events

On December 12, 2003, Baldwin Technology Company, Inc. ("Baldwin"), entered

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into a non-binding Letter of Intent ("LOI") whereby technotrans AG would acquire, through a one-step merger, all outstanding shares of Class A and Class B Common Stock of Baldwin for a price of \$2.50 per share in cash.

On January 29, 2004, Baldwin terminated the LOI.

- Item 7. Financial Statements and Exhibits.
 - (c) Exhibits
 - 99.1 Baldwin Technology Company, Inc., issued the attached press release on January 29, 2004 (filed herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

BALDWIN TECHNOLOGY COMPANY, INC.

(Registrant)

By: /s/ VIJAY C. THARANI

Vijay C. Tharani (Chief Financial Officer)

Dated: January 29, 2004