

Edgar Filing: GERON CORPORATION - Form 8-K

GERON CORPORATION

Form 8-K

November 05, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 5, 2003

GERON CORPORATION

(Exact name of registrant as specified in its charter)

Delaware	0-20859	75-2287752
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification Number)

230 Constitution Drive	94025
Menlo Park, California	(Zip Code)
(Address of principal executive offices)	

(650) 473-7700
(Registrant's telephone number, including area code)

N/A
(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On November 5, 2003, Geron Corporation announced that the underwriters of its recent public offering of 5,000,000 shares of common stock have exercised their over-allotment option in full to purchase 750,000 additional shares.

The Company's press release announcing the over-allotment exercise is filed as an exhibit to this Current Report on Form 8-K. The summary description of the event is qualified in its entirety by reference to the document filed as an exhibit hereto.

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Item 7. Exhibits.

Exhibits

99.1 Press Release dated November 5, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GERON CORPORATION

Date: November 5, 2003

By: /s/ William D. Stempel

Name: William D. Stempel

Title: Vice President and General Counsel

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EXHIBIT INDEX

Exhibits

99.1 Press Release dated November 5, 2003.

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