

Golub Capital BDC, Inc.
Form 8-K
October 25, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): October 24, 2012

GOLUB CAPITAL BDC, INC.

(Exact name of Registrant as Specified in Its Charter)

Item 2.02. Results of Operations and Financial Condition.

On October 24, 2012, Golub Capital BDC, Inc. issued a press release announcing that it will release its financial results for the fiscal year ended September 30, 2012 on Thursday, November 29, 2012 before the open of the financial markets. A copy of this press release is attached hereto as Exhibit 99.1.

The information in Item 2.02 of this Current Report on Form 8-K, including Exhibit 99.1 furnished herewith, is being furnished and shall not be deemed “filed” for any purpose of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of such Section. The information in this Current Report on Form 8-K shall not be deemed to be incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits.*

99.1 Press release of Golub Capital BDC, Inc., dated as of October 24, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Golub Capital BDC, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GOLUB CAPITAL BDC, INC.

Date: October 24, 2012 By: /s/ Ross A. Teune
Name: Ross A. Teune
Title: Chief Financial Officer