

Neuralstem, Inc.
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Free Writing Prospectus

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Neuralstem, Inc.

Free Writing Prospectus Published or Distributed by Media

The article attached as Exhibit A originally appeared in the Detroit Free Press on August 5, 2012 (Part I) and August 6, 2012 (Part II).

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Statements in the article attached that are not attributed directly to Mr. Garr or Dr. Johe or based on, or derived from, the Company's public filings with the United States Securities and Exchange Commission ("SEC") represent the author's or others' opinions, and are not endorsed or adopted by the Company.

You should consider statements in this article only after carefully evaluating all of the information in the Company's Registration Statement No. 333-169847, as filed with the SEC on October 8, 2010, and as supplemented from time to time. In particular, you should carefully read the risk factors described in the prospectus and the prospectus supplements ("Disclosure Reports"), all of which are available on the SEC website at www.sec.gov.

The issuer has filed a registration statement (including a prospectus and preliminary prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus, preliminary prospectus and, when available, the prospectus supplement in that registration statement and other documents the issuer has filed or files prior to the completion of the offering with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov.

EXHIBIT A

