

ROYAL GOLD INC  
Form 8-K  
February 19, 2010

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 19, 2010

ROYAL GOLD, INC.  
(Exact Name of Registrant as Specified in its Charter)

Delaware  
(State or other Jurisdiction  
of Incorporation)

001-13357  
(Commission File Number)

84-0835164  
(I.R.S. Employer  
Identification No.)

1660 Wynkoop Street, Suite 1000, Denver, CO  
(Address of Principal Executive Offices)

80202-1132  
(Zip Code)

Registrant's telephone number, including area code: 303-573-1660

N/A  
(Former name or former address, if changed from last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 8.01. Other Events.

On February 19, 2010, Royal Gold and International Royalty Corporation (“IRC”) announced that they obtained the final order from the Ontario Superior Court of Justice approving the previously announced Plan of Arrangement (the “Arrangement”) between Royal Gold and IRC. Royal Gold and IRC expect to complete the Arrangement on or about February 22, 2010. The press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

| (d)  | Exhibits                              |
|------|---------------------------------------|
| 99.1 | Press Release dated February 19, 2010 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Royal Gold, Inc.  
(Registrant)

Date: February 19, 2010

By: /s/ Karen Gross  
Karen Gross  
Vice President & Corporate  
Secretary

EXHIBIT INDEX

| Exhibit<br>No. | Description                           |
|----------------|---------------------------------------|
| 99.1           | Press Release dated February 19, 2010 |