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LAWRENCE CONSULTING GROUP INC

Form 8-K February 28, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 22, 2006

Pharma-Bio Serv, Inc. (Exact name of registrant as specified in its charter)

	Delaware	000-50956	20-0653570
	e or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)
	373 Mendez Vigo, Suite	e 110, Dorado, Puerto Rico	00646
	(Address of pri	ncipal executive offices)	(Zip Code)
		ence Consulting Group, Inc.	
		me, if changed since last rep	oort)
Check simul	the appropriate box belotaneously satisfy the fi	, including area code: (787) ow if the Form 8-K filing is ling obligation of the regist eral Instruction A.2. below):	intended to crant under any of the
	Written communications p	oursuant to Rule 425 under th	ne Securities Act (17
	Soliciting material purs 240.14a-12)	suant to Rule 14a-12 under th	ne Exchange Act (17 CFR
	,	ications pursuant to Rule 14d	l-2(b) under the
1 1		ications pursuant to Rule 13e	e-4(c) under the

ITEM 5.02. DEPARTURE OF DIRECTORS OR PRINCIPAL OFFICERS; ELECTION OF DIRECTORS; APPOINTMENT OF PRINCIPAL OFFICERS.

On February 22, 2006, we elected Mark Fazio as executive vice president

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and chief operating officer. Mr. Fazio, 50, is also the general partner of Fazio Enterprises, LP, a commercial real estate and development company. From 2005 until February 2006, Mr. Fazio was general manager of Thermo-IVS compliance Services, a division of Thermo Electron Corporation, a company that provided laboratory products and services. From 2003 until 2005, Mr. Fazio was vice president and general manager of Kendro-IVS Compliance Services, a division of Kendro LP, which provided laboratory products and services. During From 1995 until 2003, he was president and chief executive officer of IVS Inc., a company which is in a business similar to ours.

In January 2006, we acquired certain assets of a United States based company that performs consulting services for the pharmaceutical and biotech industries from Mr. Fazio for \$300,000. The acquired assets include a client list and a validation compliance service business. One-third of the purchase price was paid in January 2006, one-third is payable on March 31, 2006 and one-third is payable on June 30, 2006. We also hired eleven former employees of the business.

ITEM 5.03. AMENDMENT TO CERTIFICATE OF INCORPORATION OR BYLAWS; CHANGE IN FISCAL YEAR.

On February 22, 2006, we changed our fiscal year to the fiscal year ended October 31. The change in fiscal year will be reflected in our Form 10-QSB for the quarter ended January 31, 2006. The change of fiscal year results from our acquisition of Plaza Consulting Group, Inc. in January 2006 in a transaction accounted for as a reverse acquisition. As a result, Plaza is the accounting acquiring entity, and our historical financial statements will reflect the operations of Plaza, as if Plaza had made the acquisition. The audited financial statements of Plaza for its fiscal year ended October 31, 2005 and the two years in the period then ended are included in our Current Report on Form 8-K with a report date of January 25, 2006 and a filing date of January 31, 2006.

On February 27, 2006, we filed a certificate of ownership and merger merging our wholly-owned subsidiary, Pharma-Bio Serv, Inc., into us. As a result of the filing of this certificate, our corporate name was changed to Pharma-Bio Serv, Inc.

ITEM 8.01 OTHER EVENTS.

On February 27, 2006, our corporate name was changed to Pharma-Bio Serv, Inc.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

Exhibits

99.1 Certificate of Ownership and Merger merging Pharma-Bio Serv, Inc. into the Registrant

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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PHARMA-BIO SERV, INC.
(formerly Lawrence Consulting Group, Inc.)
(Registrant)

Date: February 28, 2006 /s/ Elizabeth Plaza

Elizabeth Plaza, Chief Executive Officer

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