BioRestorative Therapies, Inc.

Form 4

October 08, 2013

FORM 4

Check this box

if no longer

subject to

Section 16.

Form 4 or

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction 1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *

Silva Francisco

2. Issuer Name and Ticker or Trading

Symbol

BioRestorative Therapies, Inc.

[BRTX]

(Last) (First)

555 HERITAGE DRIVE

3. Date of Earliest Transaction

(Month/Day/Year)

10/04/2013

(Street) 4. If Amendment, Date Original

(Middle)

Filed(Month/Day/Year)

(Instr. 8)

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

OMB APPROVAL

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Estimated average

burden hours per

Director 10% Owner X_ Officer (give title Other (specify

below) below)

VP of Research and Development

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

JUPITER, FL 33458

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed (Month/Day/Year)

Execution Date, if

(Month/Day/Year)

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 3, 4 and 5) 5. Amount of Securities Beneficially Owned

6. Ownership Form: Direct (D) or Indirect Beneficial (T)

(Instr. 4)

7. Nature of Indirect Ownership

(Instr. 4)

(A)

Code V Amount (D) Price

Following Reported Transaction(s)

(Instr. 3 and 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Conversion Security or Exercise

3. Transaction Date 3A. Deemed (Month/Day/Year)

Execution Date, if any

4. 5. Number of TransactionDerivative Code Securities

6. Date Exercisable and **Expiration Date** (Month/Day/Year)

7. Title and Amount of **Underlying Securities** (Instr. 3 and 4)

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| (Instr. 3) | Price of Derivative Security | (Month/Day/Year) | (Instr. 8) | | Acquired (Disposed of (Instr. 3, 4, 5) | of (D) | | | | |
|-----------------|------------------------------------|------------------|------------|---|--|--------|---------------------|--------------------|-----------------|----------------------------------|
| | | | Code V | J | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount of Number of Shares |
| Stock Option | \$ 0.5 | | | | | | <u>(1)</u> | 04/04/2021 | Common Stock | 80,000 |
| Stock Option | \$ 1.25 | | | | | | 06/24/2011 | 06/23/2021 | Common Stock | 3,000 |
| Stock Option | \$ 1 | | | | | | 11/16/2011 | 11/15/2021 | Common Stock | 20,000 |
| Stock Option | \$ 1.05 | | | | | | (2) | 02/09/2022 | Common Stock | 40,000 |
| Stock Option | \$ 1.4 | | | | | | (3) | 05/02/2022 | Common Stock | 150,00 |
| Stock Option | \$ 1.5 | | | | | | <u>(4)</u> | 12/07/2022 | Common Stock | 80,000 |
| Stock Option | \$ 0.6 | 10/04/2013 | A | | 100,000 | | <u>(5)</u> | 10/04/2023 | Common Stock | 100,00 |

Reporting Owners

| Reporting Owner Name / Address | Relationships |
|--------------------------------|---------------|
| | |

Director 10% Owner Officer Other

Silva Francisco 555 HERITAGE DRIVE JUPITER, FL 33458

VP of Research and Development

Signatures

Francisco Silva 10/08/2013

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The option is exercisable to the extent of 40,000 shares on each of April 5, 2011 and April 5, 2012.
- (2) The option is exercisable to the extent of 20,000 shares on each of February 10, 2012 and February 10, 2013.
- The option is exercisable to the extent of 10,000 shares on each of May 3, 2013, 2014 and 2015, is exercisable to the extent of 20,000
- (3) shares based on the satisfaction of certain conditions and is exercisable to the extent of 100,000 shares subject to the satisfaction of certain conditions.
- (4) The option is exercisable to the extent of 40,000 shares on each of December 7, 2012 and December 7, 2013.
- (5) The option is exercisable to the extent of 50,000 shares on each of October 4, 2013 and October 4, 2014.

Reporting Owners 2

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