

PNM RESOURCES INC
Form S-8 POS
December 17, 2008

As filed with the Securities and Exchange Commission on December 17, 2008

Registration No. 333-76316

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

PNM RESOURCES, INC.
(Exact name of Registrant as specified in its charter)

New
Mexico
85-0468296
(State or other
jurisdiction
(I.R.S. Employer
incorporation or
organization)
Identification No.)

Alvarado Square, Albuquerque, New Mexico 87158
(Address, including zip code, of Registrant's Principal Executive Offices)

PNM Resources, Inc. Executive Savings Plan
(Full title of the Plan)

Patrick T. Ortiz, Esq.
Senior Vice President, General Counsel & Secretary
PNM Resources, Inc.
414 Silver Street SW
Albuquerque, New Mexico 87102
Telephone: (505) 241-2896
Fax: (505) 241-2368

(Name, address, including zip code, and telephone number, including area code, of agent for service)

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Copy to:

Charles L. Moore, Esq.
Associate General Counsel
PNM Resources, Inc.
Alvarado Square
Albuquerque, New Mexico 87158
Telephone: (505) 241-4935
Fax: (505) 241-2393

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of “large accelerated filer,” “accelerated filer” and “smaller reporting company” in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Non-accelerated filer

(Do not check if a smaller reporting company)

Accelerated filer

Smaller reporting company

DEREGISTRATION OF SECURITIES

PNM Resources, Inc., a New Mexico corporation (the “Company”), is filing this post-effective amendment to deregister the securities originally registered under the Registration Statement on Form S-8 (Registration No. 333-76316) that the Company filed with the Securities and Exchange Commission (the “Commission”) on January 4, 2002 (the “2002 Registration Statement”). The 2002 Registration Statement registered 25,000 shares (37,500 shares after giving effect to a 3 for 2 reverse stock split on June 11, 2004) of the Company’s common stock, no par value per share (“Common Stock”), and \$1,500,000 of deferred compensation obligations under the PNM Resources, Inc. Executive Savings Plan (the “Former Plan”).

On December 17, 2008, the Company merged the Former Plan with and into the PNM Resources, Inc. Executive Savings Plan II (the “Surviving Plan”). All unissued shares of Common Stock and unused obligations under the Former Plan have been merged into the Surviving Plan and are now registered under a Registration Statement on Form S-8 (Registration No. 333-156243) that the Company filed with the Commission on December 17, 2008. Accordingly, the Company hereby deregisters all such unissued shares of Common Stock and unused obligations under the 2002 Registration Statement.

SIGNATURES

THE REGISTRANT. Pursuant to the requirements of the Securities Act, PNM Resources, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Albuquerque, State of New Mexico, on December 17, 2008.

PNM RESOURCES, INC.

By: /s/ Jeffrey E. Sterba
 Jeffrey E. Sterba
 Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the date indicated.

| Signature | Title | Date |
|--|--|-------------------|
| /s/ Jeffrey E. Sterba Jeffrey E. Sterba | Chairman and Chief Executive Officer; Director (Principal Executive Officer) | December 17, 2008 |
| /s/ Charles N. Eldred Charles N. Eldred | Executive Vice President and Chief Financial Officer (Principal Financial Officer) | December 17, 2008 |
| /s/ Thomas G. Sategna Thomas G. Sategna | Vice President and Corporate Controller (Principal Accounting Officer) | December 17, 2008 |
| /s/ Adelmo E. Archuleta Adelmo E. Archuleta | Director | December 17, 2008 |
| /s/ Julie A. Dobson Julie A. Dobson | Director | December 17, 2008 |
| /s/ Woody L. Hunt Woody L. Hunt | Director | December 17, 2008 |
| /s/ Robert R. Nordhaus Robert R. Nordhaus | Director | December 17, 2008 |
| /s/ Manuel T. Pacheco Manuel T. Pacheco | Director | December 17, 2008 |
| /s/ Robert M. Price Robert M. Price | Director | December 17, 2008 |

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| /s/ Bonnie S. Reitz Bonnie S. Reitz | Director | December 17, 2008 |
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| /s/ Donald K. Schwanz Donald K. Schwanz | Director | December 17, 2008 |
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| /s/ Joan B. Woodard Joan B. Woodard | Director | December 17, 2008 |
|--|----------|-------------------|

THE PLAN. Pursuant to the requirements of the Securities Act, the Plan Administrator of the Plan has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on the Plan's behalf by the undersigned thereunto duly authorized officer, in the City of Albuquerque, State of New Mexico, on December 17, 2008.

PNM RESOURCES, INC.
EXECUTIVE SAVINGS PLAN

By: /s/ Bonnie S. Reitz
Bonnie S. Reitz
Chair of the Human Resources and Compensation Committee

