

NABORS INDUSTRIES LTD
Form 8-A12B
May 14, 2018

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF
THE SECURITIES EXCHANGE ACT OF 1934**

NABORS INDUSTRIES LTD.

(Exact Name of Registrant as Specified in its Charter)

Bermuda
(State or other jurisdiction
of incorporation)

98-0363970
(IRS Employer
Identification No.)

**Crown House
4 Par-la-Ville Road
Second Floor
Hamilton, HM08 Bermuda**
(Address of Principal Executive Office)

Securities to be registered pursuant to Section 12(b) of the Act:

Edgar Filing: NABORS INDUSTRIES LTD - Form 8-A12B

Title of each class
to be so registered
**6.00% Mandatory Convertible Preferred Shares,
Series A, par value \$0.001 per share**

Name of each exchange on which
each class is to be registered
The New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. ☒ X

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. ☐ O

Securities Act registration statement file number to which this form relates: **333-222855**

Securities to be registered pursuant to Section 12(g) of the Act: **None**

ITEM 1 DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED

The description of the 6.00 % Mandatory Convertible Preferred Shares, Series A, of Nabors Industries Ltd. (the Registrant) is set forth under the caption Description of the Series A Preferred Shares in the prospectus supplement dated May 9, 2018, as filed with the Securities and Exchange Commission (the Commission) on May 11, 2018 pursuant to Rule 424(b)(2) under the Securities Act of 1933, as amended, to the Registrant's registration statement on Form S-3 (File No. 333-222855), as filed with the Commission on February 2, 2018, which description is incorporated herein by reference.

ITEM 2 EXHIBITS

Exhibit No.	Description
1	Memorandum of Association of Nabors Industries Ltd. (incorporated by reference to the filing of such exhibit with the Registrant's Registration Statement on Form S-4 filed with the Commission on May 10, 2002, as amended (File No. 333-76198)).
2	Amended and Restated Bye laws of Nabors Industries Ltd. (incorporated by reference to the filing of such exhibit with the Registrant's Registration Statement on Form S-8 filed with the Commission on July 29, 2016 (File No. 333-212781)).
3	Certificate of Designations of the 6.00% Mandatory Convertible Preferred Shares, Series A (incorporated by reference to Exhibit 3.1 of the Registrant's Form 8-K filed on May 14, 2018).
4	Specimen 6.00% Mandatory Convertible Preferred Shares, Series A, share certificate (incorporated by reference Exhibit 4.1 of the Registrant's Form 8-K filed on May 14, 2018).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, hereunto duly authorized.

NABORS INDUSTRIES LTD.

By:	/s/ Mark D. Andrews
Name:	Mark D. Andrews
Title:	Corporate Secretary

Date: May 14, 2018