TARGET CORP Form 8-K December 16, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 16, 2015

Target Corporation

(Exact name of registrant as specified in its charter)

Minnesota (State or other jurisdiction of incorporation)

1-6049

41-0215170

(Commission File Number)

(I.R.S. Employer Identification No.)

1000 Nicollet Mall, Minneapolis, Minnesota 55403

(Address of principal executive offices, including zip code)

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(Registrant s telephone number, including area code)

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Item 1.01. Entry into a Material Definitive Agreement

On December 16, 2015, Target Corporation (Target) entered into a Pharmacy Operating Agreement (POC) with CVS Pharmacy, Inc. (CVS) in connection with closing the transactions contemplated by the Asset Purchase Agreement (APA) between Target and CVS dated June 12, 2015, pursuant to which Target sold its pharmacy and clinic businesses to CVS. The material terms of the APA and POC are described in Target s Form 8-K filed on June 15, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TARGET CORPORATION

Date: December 16, 2015 /s/ Timothy R. Baer

Timothy R. Baer

Executive Vice President, Chief Legal Officer and Corporate Secretary