BRISTOL MYERS SQUIBB CO Form DEFA14A April 24, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of

the Securities Exchange Act of 1934 (Amendment No.)			1934 (Amendment No.)
File	ed by the Registrant x		
File	d by a Party other than the Registrant o		
Che	eck the appropriate box:		
o o	Preliminary Proxy Statement Definitive Proxy Statement	0	Confidential, for Use of the Commission Only
x o	Definitive Additional Materials Soliciting Material Pursuant to §240.14a-12		(as permitted by Rule 14a-6(e)(2))

Bristol-Myers Squibb Company

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

(No fee required		
)	Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11		
	(1)	Title of each class of securities to which transaction applies:	
	(2)	Aggregate number of securities to which transaction applies:	
	(3)	Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):	
		and state now it was determined).	
	(4)	Proposed maximum aggregate value of transaction:	
	(5)	Total fee paid:	
)	Fee paid previously with preliminary materials.		
)	Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.		
	(1)	Amount Previously Paid:	
	(2)	Form, Schedule or Registration Statement No.:	
	(3)	Filing Party:	
	•		
	(4)	Date Filed:	
	(4)	Date Filed:	

EXPLANATORY NOTE

The following materials supplement the Definitive Proxy Statement filed by Bristol-Myers Squibb Company (the Company) with the Securities and Exchange Commission on March 24, 2015. Beginning on April 24, 2015, these materials are being provided to certain stockholders of the Company in connection with the solicitation of proxies for the Company s 2015 Annual Meeting of Stockholders to be held on May 5, 2015.