

OSHKOSH CORP
Form 8-K12B
July 01, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report
(Date of earliest
event reported): **June 30, 2014**

OSHKOSH CORPORATION

(Exact name of registrant as specified in its charter)

Wisconsin
(State or other
jurisdiction of
incorporation)

1-31371
(Commission File
Number)

39-0520270
(IRS Employer
Identification No.)

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P.O. Box 2566, Oshkosh, Wisconsin 54903

(Address of principal executive offices, including zip code)

(920) 235-9151

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01.

Entry into a Material Definitive Agreement.

On June 30, 2014, Oshkosh Corporation, a Wisconsin corporation incorporated in January 1930 (Oshkosh), entered into a Plan of Merger (the Plan of Merger), dated such date, among Oshkosh, Oshkosh Corporation, a Wisconsin corporation incorporated in June 2014 and a direct, wholly-owned subsidiary of Oshkosh (Oshkosh Holdings), and Oshkosh Defense, LLC, a Wisconsin limited liability company and an indirect, wholly-owned subsidiary of Oshkosh (Oshkosh Defense). Oshkosh entered into the Plan of Merger in connection with its implementation of a holding company reorganization pursuant to 180.11045 of the Wisconsin Business Corporation Law (the Reorganization), which provides for the merger of a parent entity with and into an indirect, wholly-owned subsidiary without the approval of the equity holders of the constituent entities.

Pursuant to the Plan of Merger, effective as of 11:59 p.m., Central Daylight Savings Time, on June 30, 2014 (the Effective Time), Oshkosh merged with and into Oshkosh Defense (the Merger), with Oshkosh Defense being the surviving entity. As a result of the Merger, the separate corporate existence of Oshkosh ceased and Oshkosh Holdings became the publicly-traded parent entity of the combined business and subsidiaries of Oshkosh. Also pursuant to the Plan of Merger: (i) each share of Oshkosh common stock, par value \$0.01 per share (Oshkosh Common Stock), issued and outstanding immediately prior to the Effective Time was cancelled and converted into one validly issued, fully paid and non-assessable share of Oshkosh Holdings common stock, par value \$0.01 per share (Oshkosh Holdings Common Stock), with each share of Oshkosh Holdings Common Stock having the same designation, rights, powers and preferences, and the same qualifications, limitations and restrictions, as a share of Oshkosh Common Stock; and (ii) each share of Oshkosh Holdings Common Stock issued and outstanding and held by Oshkosh immediately prior to the Effective Time was cancelled.

In connection with the Reorganization, Oshkosh Holdings assumed and agreed to perform all of Oshkosh s obligations under the Oshkosh Corporation Employee Stock Purchase Plan, the Oshkosh Corporation 2004 Incentive Stock and Awards Plan and the Oshkosh Corporation 2009 Incentive Stock and Awards Plan, as amended and restated (together, the Equity Plans), and Oshkosh s other executive compensation arrangements. In addition, Oshkosh Holdings assumed and agreed to perform all of Oshkosh s obligations under the Credit Agreement and the Notes, each as described in Item 2.03, which descriptions are incorporated in this Item 1.01 by reference.

In connection with the Reorganization and by operation of Rule 12g-3(a) promulgated under the Securities Exchange Act of 1934, as amended (the Exchange Act), Oshkosh Holdings is the successor registrant to Oshkosh and has succeeded to the attributes of Oshkosh as the registrant, including Oshkosh s commission file number (1-31371). Oshkosh Holdings Common Stock is deemed to be registered under Section 12(b) of the Exchange Act, and Oshkosh Holdings is subject to the informational requirements of the Exchange Act, and the rules and regulations promulgated thereunder, and will hereafter file reports and other information with the Securities and Exchange Commission (the SEC) using Oshkosh s commission file number. Oshkosh Holdings hereby reports this succession in accordance with Rule 12g-3(f) under the Exchange Act.

Oshkosh Holdings Common Stock is listed on the New York Stock Exchange and traded under the symbol OSK, the same symbol under which Oshkosh Common Stock traded prior to the Merger.

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Pursuant to the Plan of Merger, at the Effective Time, the members of the board of directors of Oshkosh immediately prior to the Effective Time were each appointed as the members of the

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(d) Exhibits. The following exhibits are being filed herewith:

(2.1) Plan of Merger, dated as of June 30, 2014, among Oshkosh Corporation, Oshkosh Corporation and Oshkosh Defense, LLC.

(3.1) Articles of Incorporation of Oshkosh Corporation.

(3.2) By-Laws of Oshkosh Corporation.

(4.1) Assumption and Amendment Agreement, dated as of June 30, 2014, among Oshkosh Corporation, Oshkosh Corporation, Oshkosh Defense, LLC and Bank of America, N.A., as administrative agent.

(4.2) Second Supplemental Indenture, dated as of June 30, 2014, among Oshkosh Corporation, Oshkosh Corporation, Oshkosh Defense, LLC and Wells Fargo Bank, National Association, as trustee.

(4.3) First Supplemental Indenture, dated as of June 30, 2014, among Oshkosh Corporation, Oshkosh Corporation, Oshkosh Defense, LLC and Wells Fargo Bank, National Association, as trustee.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OSHKOSH CORPORATION

Date: July 1, 2014

By:

/s/ David M. Sagehorn
David M. Sagehorn
Executive Vice President and
Chief Financial Officer

OSHKOSH CORPORATION

Exhibit Index to Current Report on Form 8-K

Dated June 30, 2014

**Exhibit
Number**

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