

BAYTEX ENERGY CORP.  
Form 6-K  
February 06, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16 Under the**  
**Securities Exchange Act of 1934**

**For the month of February 2014**

**Commission File Number: 1-32754**

**BAYTEX ENERGY CORP.**

(Exact name of registrant as specified in its charter)

**2800, 520 3rd AVENUE S.W.**

**CALGARY, ALBERTA, CANADA**

**T2P 0R3**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

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Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

Exhibits 99.1 and 99.2 to this Form 6-K are hereby incorporated by reference as an Exhibit to the Registration Statement of Baytex Energy Corp. on Form F-10, as amended (File No. 333-193789), related to the offering of subscription receipts (the Offering ).

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The following documents attached as an exhibit hereto are incorporated by reference herein:

<b>Exhibit No.</b>	<b>Document</b>
99.1	The template version (as such term is defined in National Instrument 41-101 - <i>General Prospectus Requirements</i> ) of the term sheet for the offering dated February 6, 2014.
99.2	Investor Presentation (February 2014).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BAYTEX ENERGY CORP.**

/s/ Murray J. Desrosiers

Name: Murray J. Desrosiers

Title: Vice President, General Counsel and Corporate Secretary

Dated: February 6, 2014