

HALCON RESOURCES CORP
Form 3/A
December 13, 2012

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *		2. Date of Event Requiring Statement	3. Issuer Name and Ticker or Trading Symbol	
Â Petro-Hunt Holdings, LLC		(Month/Day/Year)	HALCON RESOURCES CORP [HK]	
(Last)	(First)	(Middle)	12/06/2012	
1601 ELM STREET, SUITE 3400		4. Relationship of Reporting Person(s) to Issuer		5. If Amendment, Date Original Filed(Month/Day/Year)
(Street)		(Check all applicable)		12/10/2012
DALLAS,Â TXÂ 75201		<input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below)		6. Individual or Joint/Group Filing(Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person
(City)	(State)	(Zip)		

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
------------------------------------	--	---	--

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable Expiration Date	Title Amount or Number of Shares			

(Instr. 5)

8% Automatically Convertible Preferred Stock (1)(2) (1)(2) Common Stock 103,741,278 \$ (1) (2) D (3)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Petro-Hunt Holdings, LLC 1601 ELM STREET, SUITE 3400 DALLAS, TX 75201	<u> </u>	<u> </u> X <u> </u>	<u> </u>	<u> </u>
William Herbert Hunt Trust Estate 1601 ELM STREET, SUITE 3400 DALLAS, TX 75201	<u> </u>	<u> </u> X <u> </u>	<u> </u>	<u> </u>

Signatures

/s/ R. Fred Hosey, Secretary of Petro-Hunt Holdings, LLC 12/13/2012
 Signature of Reporting Person Date

/s/ Gage A. Prichard, Sr., Trustee of William Herbert Hunt Trust Estate 12/13/2012
 Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) On December 6, 2012, pursuant to a Reorganization and Interest Purchase Agreement among Halcon Energy Properties, Inc., a wholly-owned subsidiary of Halcon Resources Corporation, and Petro-Hunt, L.L.C. and Pillar Energy, LLC dated as of October 19, 2012, Petro-Hunt Holdings, LLC acquired 10,374.1278 shares of 8% automatically convertible preferred stock (the "Preferred Stock") of Halcon Resources Corporation (the "Issuer").
- The 10,374.1278 shares of Preferred Stock will automatically convert into 103,741,278 shares of common stock, par value \$0.0001 per share ("Common Stock"), of the Issuer, subject to adjustment in specified circumstances, on the day immediately following the last to occur of: (a) approval by the Issuer's stockholders, and filing with the Secretary of State of the State of Delaware, of an amendment to the Issuer's Amended and Restated Certificate of Incorporation increasing the number of shares of Common Stock that the Issuer is authorized to issue from approximately 336.7 million shares to an amount sufficient to permit conversion of the Preferred Stock; (b) approval by the Issuer's stockholders of the issuance of the Common Stock to be issued upon conversion of the Preferred Stock; and (c) approval of the New York Stock Exchange of the listing of the Common Stock to be issued upon conversion of the Preferred Stock.
- (3) Petro-Hunt Holdings, LLC directly owns the 10,374.1278 shares of Preferred Stock. William Herbert Hunt Trust Estate ("WHHTE") does not directly own any Preferred Stock; however, as the sole member of Petro-Hunt Holdings, LLC, WHHTE may be deemed to indirectly beneficially own the Preferred Stock held of record by Petro-Hunt Holdings, LLC.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.