

ERA Mining Machinery Ltd  
Form CB  
April 30, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form CB**

**TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)	<input type="radio"/>
Securities Act Rule 802 (Exchange Offer)	<input checked="" type="radio"/>
Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)	<input type="radio"/>
Exchange Act Rule 14d-1(c) (Third Party Tender Offer)	<input checked="" type="radio"/>
Exchange Act Rule 14e-2(d) (Subject Company Response)	<input type="radio"/>
Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)	<input type="radio"/>

Note: Regulation S-T Rule 101(b)(8) only permits the filing or submission of a Form CB in paper by a party that is not subject to the reporting requirements of Section 13 or 15(d) of the Exchange Act.

**ERA Mining Machinery Limited**

(Name of Subject Company)

**Not applicable.**

(Translation of Subject Company's Name into English (if applicable))

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**Cayman Islands**

(Jurisdiction of Subject Company's Incorporation or Organization)

**Caterpillar Inc.**

(Name of Person(s) Furnishing Form)

**Ordinary Shares  
Options to Subscribe for Ordinary Shares**

(Title of Class of Subject Securities)

**Not applicable.**

(CUSIP Number of Class of Securities (if applicable))

**Lee Jong-Dae**

**Executive Director**

**ERA Mining Machinery Limited**

**Unit 9B, 9th Floor, Shun Ho Tower**

**24-30 Ice House Street, Central**

**Hong Kong**

**+852 2521 0080**

(Name, Address (including zip code) and Telephone Number (including area code) of

Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

**Copies to:**

**James B. Buda**

**Senior Vice President and Chief Legal Officer**

**Caterpillar Inc.**

**100 NE Adams Street**

**Kenneth A. K. Martin**

**Freshfields Bruckhaus Deringer**

**11th Floor, Two Exchange Square**

**8 Connaught Place, Central**

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Peoria, Illinois 60629, USA

Hong Kong

309.675.1000

+852 2846 3400

April 30, 2012

(Date Tender Offer/Rights Offering Commenced)

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**PART I - INFORMATION SENT TO SECURITY HOLDERS**

**Item 1. Home Jurisdiction Documents**

The following documents are attached as exhibits to this Form CB:

<b>Exhibit No.</b>	<b>Document</b>
99.1	Composite offer and response document in relation to the voluntary conditional offer, dated April 30, 2012
99.2	Form of Share Offer Acceptance
99.3	Form of Option Offer Acceptance
99.4	Joint Announcement relating to the dispatch of composite document in relation to the voluntary conditional offer, dated April 30, 2012

**Item 2. Informational Legends**

The required legends have been included in prominent portions of Exhibit 99.1 referred to in Item 1.

**PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

Not applicable.

**PART III - CONSENT TO SERVICE OF PROCESS**

Not applicable.

**PART IV - SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ James B. Buda  
(Signature)

James B. Buda

Senior Vice President and Chief Legal Officer  
Caterpillar Inc.  
(Name and Title)

April 30, 2012  
(Date)