

Edgar Filing: WESTPAC BANKING CORP - Form 424B3

WESTPAC BANKING CORP  
 Form 424B3  
 October 12, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 16 - Dated Tuesday, October 4, 2011 (To: Prospectus Dated March 2, 2011)

| CUSIP  | Principal | Gross | Net  | Coupon | Coupon | Coupon | Day       | Maturity | 1st  | 1st  | Survivor | s      | FDIC       | Produ |
|--------|-----------|-------|------|--------|--------|--------|-----------|----------|------|------|----------|--------|------------|-------|
| Number | Amount    | Sell  | Con  | Pre    | Type   | Rate   | Frequency | Basis    | Date | Date | Amount   | Option | Guaranteed | Ranki |
|        |           | Price | cess | ceeds  |        |        |           |          |      |      |          |        |            |       |

|           |    |          |      |    |       |        |         |        |            |            |        |     |    |                          |
|-----------|----|----------|------|----|-------|--------|---------|--------|------------|------------|--------|-----|----|--------------------------|
| 96121BAR8 | \$ | 100.0000 | 250% | \$ | Fixed | 2.300% | Monthly | 30/360 | 10/15/2016 | 11/15/2011 | \$1.98 | Yes | No | Senior<br>Unsecu<br>Note |
|-----------|----|----------|------|----|-------|--------|---------|--------|------------|------------|--------|-----|----|--------------------------|

**Redemption Information:  
 Non-Callable**

Trade Date: Tuesday, October 11, 2011 @ 12:00 PM ET

Westpac Bank  
 Corpora

Settle Date: Friday, October 14, 2011

Prospectus dated M  
 2, 2

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

**Joint Lead Managers and Lead Agents:** BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup Global Markets Inc.,

Deutsche Bank Securities Inc., HSBC Securities (USA) Inc., J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. LLC, UBS Securities LLC, Wells Fargo Advisors, LLC

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Westpac Banking Corporation