

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 June 14, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 2 - Dated Monday, June 13, 2011 (To: Prospectus Dated March 2, 2011)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Day Count Basis | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option | FDIC Guaranteed |
|--------------|------------------|---------------|------------------|--------------|-------------|-------------|------------------|-----------------|---------------|-----------------|-------------------|-------------------|-----------------|
| 96121BAB3 | \$ | 100.000% | 0.950% | \$ | Fixed | 2.000% | Monthly | 30/360 | 06/15/2015 | 07/15/2015 | \$1.22 | Yes | No |

Redemption Information: Non-Callable

Westpac Banking Corporation Trade Date: Monday, June 20, 2011 @ 12:00 PM ET Westpac Banking Corporation
 Settle Date: Thursday, June 23, 2011 Prospectus dated March 2, 2011
 Minimum Denomination/Increments:\$1,000.00/\$1,000.00
 Initial trades settle flat and clear SDFS: DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Deutsche Bank Securities, Goldman Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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