

GENETIC TECHNOLOGIES LTD
Form 20-F
December 24, 2009
[Table of Contents](#)

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 20-F

☐ **REGISTRATION STATEMENT PURSUANT TO SECTION 12(b) OF
THE SECURITIES EXCHANGE ACT OF 1934**

OR

☒ **ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**
For the fiscal year ended June 30, 2009

OR

☐ **TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

OR

☐ **SHELL COMPANY REPORT PURSUANT TO SECTION 13 OR
15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of event requiring this shell company report

For the transition period from to

Commission file number 0-51504

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GENETIC TECHNOLOGIES LIMITED
(Exact name of Registrant as specified in its charter)

N/A
(Translation of Registrant's name into English)

AUSTRALIA
(Jurisdiction of incorporation or organization)

60-66 Hanover Street, Fitzroy, Victoria, 3065, Australia

Telephone: 011 61 3 8412 7000; Facsimile: 011 61 3 8412 7040
(Address of principal executive offices)

Thomas G. Howitt

Telephone: 011 61 3 8412 7050; Facsimile: 011 61 3 8412 7040

Email: tom.howitt@gtglabs.com

60-66 Hanover Street, Fitzroy Victoria, 3065, Australia
(Name, Telephone, E-mail and/or Facsimile number and Address of Company Contact Person)

Securities registered or to be registered pursuant to Section 12(b) of the Act. **None**

Securities registered or to be registered pursuant to Section 12(g) of the Act.

American Depositary Shares each representing 30 Ordinary Shares and evidenced by American Depositary Receipts
Title of each Class

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Table of Contents

Securities for which there is a reporting obligation pursuant to Section 15(d) of the Act. **None**

Number of outstanding shares of each of the issuer's classes of capital or common stock as of the close of the period covered by the annual report.

374,644,801 Ordinary Shares

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act.

☐ Yes ☒ No

If this report is an annual or transition report, indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

☐ Yes ☒ No

Note: Checking the box above will not relieve any registrant required to file reports pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 from their obligations under those Sections.

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

☒ Yes ☐ No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such filed).

☐ Yes ☐ No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of accelerated filer and large accelerated filer in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☐

Accelerated filer ☐

Non-accelerated filer ☒

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Indicate by check mark which basis of accounting the registrant has used to prepare the financial statements included in this filing:

U.S. GAAP ☐

International Financial Reporting Standards as issued
by the International Accounting Standards Board ☒

Other ☐

If ☐ Other has been checked in response to the previous question, indicate by check mark which financial statement item the registrant has elected to follow.

☐ Item 17 ☐ Item 18

If this is an annual report, indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

☐ Yes ☒ No

(APPLICABLE ONLY TO ISSUERS INVOLVED IN BANKRUPTCY PROCEEDINGS DURING THE PAST FIVE YEARS)

Indicate by check mark whether the registrant has filed all documents and reports required to be filed by Sections 12, 13 or 15(d) of the Securities Exchange Act of 1934 subsequent to the distribution of securities under a plan confirmed by a court.

☐ Yes ☐ No

Table of Contents

TABLE OF CONTENTS

<u>INTRODUCTION</u>	1
<u>FORWARD-LOOKING STATEMENTS</u>	1
<u>ENFORCEMENT OF LIABILITIES AND SERVICE OF PROCESS</u>	1
<u>ITEM 1. IDENTITY OF DIRECTORS, SENIOR MANAGEMENT AND ADVISERS</u>	2
<u>ITEM 1.A DIRECTORS AND SENIOR MANAGEMENT</u>	2
<u>ITEM 1.B ADVISERS</u>	3
<u>ITEM 1.C AUDITOR</u>	3
<u>ITEM 2. OFFER STATISTICS AND EXPECTED TIMETABLE</u>	3
<u>ITEM 3. KEY INFORMATION</u>	3
<u>ITEM 3.A SELECTED FINANCIAL DATA</u>	3
<u>ITEM 3.B CAPITALIZATION AND INDEBTEDNESS</u>	5
<u>ITEM 3.C REASONS FOR THE OFFER AND USE OF PROCEEDS</u>	5
<u>ITEM 3.D RISK FACTORS</u>	6
<u>ITEM 4. INFORMATION ON THE COMPANY</u>	13
<u>ITEM 4.A HISTORY AND DEVELOPMENT OF THE COMPANY</u>	13
<u>ITEM 4.B BUSINESS OVERVIEW</u>	15
<u>ITEM 4.C ORGANIZATIONAL STRUCTURE</u>	39
<u>ITEM 4.D PROPERTY, PLANT AND EQUIPMENT</u>	39
<u>ITEM 5. OPERATING AND FINANCIAL REVIEW AND PROSPECTS</u>	40
<u>ITEM 5.A OPERATING RESULTS</u>	40
<u>ITEM 5.B LIQUIDITY AND CAPITAL RESOURCES</u>	53
<u>ITEM 5.C RESEARCH AND DEVELOPMENT, PATENTS, LICENSES, ETC.</u>	55
<u>ITEM 5.D TREND INFORMATION</u>	56
<u>ITEM 5.E OFF-BALANCE SHEET ARRANGEMENTS</u>	56
<u>ITEM 5.F INFORMATION ABOUT CONTRACTUAL OBLIGATIONS</u>	56
<u>ITEM 6. DIRECTORS, SENIOR MANAGEMENT AND EMPLOYEES</u>	57

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<u>ITEM 6.A</u>	<u>DIRECTORS AND SENIOR MANAGEMENT</u>	57
<u>ITEM 6.B</u>	<u>COMPENSATION</u>	59
<u>ITEM 6.C</u>	<u>BOARD PRACTICES</u>	63
<u>ITEM 6.D</u>	<u>EMPLOYEES</u>	65
<u>ITEM 6.E</u>	<u>SHARE OWNERSHIP</u>	65
<u>ITEM 7.</u>	<u>MAJOR SHAREHOLDERS AND RELATED PARTY TRANSACTIONS</u>	66
<u>ITEM 7.A</u>	<u>MAJOR SHAREHOLDERS</u>	66
<u>ITEM 7.B</u>	<u>RELATED PARTY TRANSACTIONS</u>	66

Table of Contents

<u>ITEM 8.</u>	<u>FINANCIAL INFORMATION</u>	66
<u>ITEM 8.A</u>	<u>CONSOLIDATED STATEMENTS AND OTHER FINANCIAL INFORMATION</u>	66
<u>ITEM 8.B</u>	<u>LITIGATION AND OTHER LEGAL PROCEEDINGS</u>	67
<u>ITEM 8.C</u>	<u>DIVIDENDS</u>	67
<u>ITEM 8.D</u>	<u>SIGNIFICANT CHANGES TO FINANCIAL INFORMATION</u>	67
<u>ITEM 8.E</u>	<u>SIGNIFICANT OTHER CHANGES</u>	68
<u>ITEM 9.</u>	<u>THE OFFER AND LISTING</u>	69
<u>ITEM 9.A</u>	<u>OFFER AND LISTING DETAILS</u>	69
<u>ITEM 9.B</u>	<u>PLAN OF DISTRIBUTION</u>	70
<u>ITEM 9.C</u>	<u>MARKETS</u>	70
<u>ITEM 9.D</u>	<u>SELLING SHAREHOLDERS</u>	70
<u>ITEM 9.E</u>	<u>DILUTION</u>	71
<u>ITEM 9.F</u>	<u>EXPENSES OF THE ISSUE</u>	71
<u>ITEM 10.</u>	<u>ADDITIONAL INFORMATION</u>	71
<u>ITEM 10.A</u>	<u>SHARE CAPITAL</u>	71
<u>ITEM 10.B</u>	<u>OUR CONSTITUTION</u>	72
<u>ITEM 10.C</u>	<u>MATERIAL CONTRACTS</u>	73
<u>ITEM 10.D</u>	<u>EXCHANGE CONTROLS AND OTHER LIMITATIONS AFFECTING SECURITY HOLDERS</u>	73
<u>ITEM 10.E</u>	<u>TAXATION</u>	74
<u>ITEM 10.F</u>	<u>DIVIDENDS AND PAYING AGENTS</u>	80
<u>ITEM 10.G</u>	<u>STATEMENT BY EXPERTS</u>	80
<u>ITEM 10.H</u>	<u>DOCUMENTS ON DISPLAY</u>	80
<u>ITEM 10.I</u>	<u>SUBSIDIARY INFORMATION</u>	80
<u>ITEM 11.</u>	<u>QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISK</u>	80
<u>ITEM 12.</u>	<u>DESCRIPTION OF SECURITIES OTHER THAN EQUITY SECURITIES</u>	81
<u>ITEM 12.A</u>	<u>DEBT SECURITIES</u>	81
<u>ITEM 12.B</u>	<u>WARRANTS AND RIGHTS</u>	81

Table of Contents

<u>ITEM 12.C</u>	<u>OTHER SECURITIES</u>	81
<u>ITEM 12.D</u>	<u>AMERICAN DEPOSITARY SHARES</u>	81