ING PRIME RATE TRUST Form N-Q July 30, 2008

OMB APPROVAL

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM N-Q

Quarterly Schedule of Portfolio Holdings of Registered Management Investment Company

Investment Company Act file number: 811-5410

ING Prime Rate Trust

(Exact name of registrant as specified in charter)

7337 E. Doubletree Ranch Rd., Scottsdale, AZ 85258 (Address of principal executive offices) (Zip code)

C T Corporation System, 101 Federal Street, Boston, MA 02110 (Name and address of agent for service)

Registrant s telephone number, including area code: 1-800-992-0180

Date of fiscal year end: <u>February 28</u>

Date of reporting period: May 31, 2008

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Item 1. Schedule of Investments

The schedules of investments as of the close of the reporting period are set forth below for:

ING Prime Rate Trust

The schedules are not audited.

PORTFOLIO OF INVESTMENTS as of May 31, 2008 (Unaudited)

			Bank I Ratii (Unauc	ngs	Market
P	rincipal Amount	Borrower/Tranche Description	Moody s	S&P	Value
	R LOANS*: 161.3%				
Aerospa	ice & Defense: 2.1%				
		Avio Group	NR	NR	
۴	556 014	Term Loan, 6.423%, maturing December 13,		۴	510.250
\$ EUD	556,314	2014 The C 71597 of the D = 1 - 12		\$	519,358
EUR	708,333	Term Loan, 6.715%, maturing December 13, 2014			1,047,363
EUR	708,333	Term Loan, 7.146%, maturing December 13, 2015			1,047,363
<i>•</i>	500.044	Term Loan, 7.468%, maturing December 13,			551 100
\$	590,346	2015	D 2	DD	551,130
	1 485 000	Delta Air Lines, Inc.	Ba2	BB-	1 270 725
	1,485,000	Term Loan, 5.006%, maturing April 30, 2012 Delta Air Lines, Inc.	B2	В	1,270,735
	4 481 250	Term Loan, 6.149%, maturing April 30, 2012	D2	D	2 202 710
	4,481,250	Dyncorp International, LLC	Ba2	BB	3,293,719
	2,158,064	Term Loan, 4.625%, maturing February 11,	Daz	DD	
	2,130,004	2011			2,087,926
		McKechnie Aerospace DE, Inc.	Ba3	B+	2,007,920
	992,500	Term Loan, 4.709%, maturing May 11, 2014	Dus	51	945,356
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Transdigm, Inc.	Ba3	BB-	,,
	3,000,000	Term Loan, 4.655%, maturing June 23, 2013			2,915,001
	- , ,	United Airlines, Inc.	B1	BB-	, ,
	2,496,357	Term Loan, 4.809%, maturing February 01,			
		2014			1,927,187
		US Airways Group, Inc.	B2	B+	
	4,138,000	Term Loan, 4.883%, maturing March 24, 2014			2,853,151
		Wesco Aircraft Hardware Corporation	B1	BB-	
	1,458,750	Term Loan, 4.950%, maturing September 29,			
		2013			1,433,678
					19,891,967
Automo	bile: 1.9%				
		Dollar Thrifty Automotive Group, Inc.	B1	BB	
	744,375	Term Loan, 4.381%, maturing June 15, 2014		_	562,003
	6 222 172	Ford Motor Company	Ba3	B+	
	6,228,172	Term Loan, 5.800%, maturing December 15, 2013			5,389,318
		KAR Holdings, Inc.	Ba3	B+	
	4,466,250	Term Loan, 4.950%, maturing October 20, 2013			4,159,195
		Oshkosh Truck Corporation	Ba3	BBB-	
	7,775,000	Term Loan, 4.760%, maturing December 06,			
		2013			7,453,201
					17,563,717
Beverag	ge, Food & Tobacco: 3.9%				
	10 - 1-	Advance Food Company	B1	BB-	
	49,965	Term Loan, 1.858%, maturing March 16, 2014			45,468
	578,544	Term Loan, 4.450%, maturing March 16, 2014			526,475

			Bank I Ratin (Unaud	ngs	Market
	ipal Amount	Borrower/Tranche Description	Moody s	S&P	Value
Beverage,	Food & Tobacco (continued)				
		ARAMARK Corporation	Ba3	BB	
¢	15 992 221	Term Loan, 4.571%, maturing January 26, 2014		đ	14 047 164
\$	15,882,231	2014 Term Leon 4.5710/ meturing lenuory 26		\$	5 14,947,164
	2,962,500	Term Loan, 4.571%, maturing January 26, 2014			2,788,083
	1,388,208	Term Loan, 5.025%, maturing January 26, 2014			1,306,477
		Birds Eye Foods, Inc.	B1	B+	
	856,667	Term Loan, 4.450%, maturing March 22, 2013			818,117
		Bumble Bee Foods, LLC	B1	B+	
	1,200,000	Term Loan, 5.052%, maturing May 02, 2012			1,140,000
		Golden State Foods	B1	B+	
	3,840,000	Term Loan, 4.649%, maturing February 28,			
		2011			3,772,800
		Pinnacle Foods Holding Corporation	B2	В	
	5,657,250	Term Loan, 5.473%, maturing April 02, 2014	51	D	5,318,828
	2 070 000	Sturm Foods, Inc.	B1	В	
	2,970,000	Term Loan, 5.438%, maturing January 31,			2 2 4 1 2 4 0
		2014 United Biogenite	ND	ND	2,341,349
GBP	1 476 602	United Biscuits	NR	NR	
GDP	1,476,692	Term Loan, 7.962%, maturing December 14, 2014			2,683,379
		Van Houtte, Inc.	B1	BB-	2,085,579
\$	655,050	Term Loan, 5.196%, maturing July 19, 2014	DI	DD-	619,841
φ	89,325	Term Loan, 5.196%, maturing July 19, 2014			78,159
	09,525	Term Loan, 5.1967, maturing July 19, 2014			36,386,140
Buildings d	& Real Estate: 1.5%				50,500,140
2		Contech Construction Products, Inc.	Ba3	BB	
	1,711,597	Term Loan, 4.649%, maturing January 31,			
	, , , ·	2013			1,474,113
		Custom Building Products, Inc.	B1	BB-	
	4,116,063	Term Loan, 6.883%, maturing October 29,			
		2011			3,580,975
		John Maneely Company	B3	B+	
	4,256,286	Term Loan, 5.975%, maturing December 08,			
		2013			3,988,494
		KCPC Acquisition, Inc.	Ba2	В	
	560,170	Term Loan, 4.928%, maturing May 22, 2014			518,157
	189,655	Term Loan, 5.125%, maturing May 22, 2014			175,431
		Lafarge Roofing	NR	NR	
	169,425	Term Loan, 4.506%, maturing June 14, 2015			123,045
EUR	180,337	Term Loan, 6.856%, maturing June 14, 2015			203,737
EUR	441,573	Term Loan, 6.856%, maturing June 14, 2015			498,869
\$ 5110	171,654	Term Loan, 4.756%, maturing March 14, 2016			124,664
EUR	409,551	Term Loan, 7.106%, maturing March 14, 2016			462,691
EUR	210,674	Term Loan, 7.106%, maturing March 14, 2016			238,010

			Bank Rati (Unau	ngs	Market
Principal Amount		Borrower/Tranche Description	Moody s	S&P	Value
Buildings & Real Estate (continued)		DA	DD	
		Ply Gem Industries, Inc. Revolver, 3.558%, maturing February 12,	B2	BB-	
\$ 761,905		2009		\$	666,667
φ /01,905		Shea Capital I, LLC	Ba3	BB-	000,007
490,550		Term Loan, 4.434%, maturing October 27,			
,		2011			377,723
		Tishman Speyer	Ba2	BB-	
1,500,000		Term Loan, 4.340%, maturing December 27,			
		2012			1,286,250
C T (100)					13,718,826
Cargo Transport: 1.9%		Baker Tanks, Inc.	B1	В	
1,980,000		Term Loan, 5.086%, maturing May 08, 2014	DI	D	1,831,500
1,900,000		Dockwise Transport, N.V.	NR	NR	1,051,500
875,000		Term Loan, 5.071%, maturing January 11,	1111	1111	
,		2015			824,141
1,094,819		Term Loan, 5.071%, maturing January 11,			
		2015			1,031,183
1,094,819		Term Loan, 5.571%, maturing January 11,			
075 000		2016			1,031,183
875,000		Term Loan, 5.571%, maturing January 11, 2016			824,141
500,000		Term Loan, 7.196%, maturing July 11, 2016			439,166
560,000		Term Loan, 7.196%, maturing October 20,			459,100
500,000		2016			491,866
		Gainey Corporation	Caa2	CC	- ,
749,586	(3)	Term Loan, 9.816%, maturing April 20, 2012			348,557
		Greatwide Logistics Services, Inc.	B3	В	
2,212,500		Term Loan, 6.200%, maturing December 19,			
		2013	DI	D	1,752,023
540,922		Inmar, Inc. Term Loan, 5.200%, maturing April 29, 2013	B1	В	508,467
540,922		Kenan Advantage Group, Inc.	B3	B+	508,407
977,512		Term Loan, 6.196%, maturing December 16,	D 5	DŦ	
<i>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</i>		2011			913,974
	(2)	Neoplan USA Corporation	NR	NR	,
896,585	(3)	Term Loan, 0.000%, maturing June 30, 2006			31,770
		Railamerica Transportation Corporation	NR	NR	
4,200,000		Term Loan, 4.930%, maturing August 14,			
		2008	D 3	DD	4,116,000
1 002 544		TNT Logistics	Ba2	BB-	
1,902,544		Term Loan, 5.381%, maturing November 04, 2013			1,797,904
723,070		Term Loan, 5.696%, maturing November 04,			1,797,904
725,070		2013			686,315
		US Shipping Partners, L.P.	Caa2	В	,0
1,795,275		Term Loan, 6.196%, maturing March 31, 2012			1,551,042
					18,179,232

			Bank Loan Ratings (Unaudited)		Market	
	ipal Amount	Borrower/Tranche Description	Moody s	S&P	Value	
Cellular:	1.9%					
\$	1,500,000 3,730,003 1,994,987	Alltel Communications, Inc. Term Loan, 5.248%, maturing May 16, 2015 Term Loan, 5.248%, maturing May 16, 2015 Term Loan, 5.550%, maturing May 16, 2015	Ba3	BB- \$	1,389,643 3,466,572 1,854,091	
	3,567,436	Centennial Communications Corporation Term Loan, 4.795%, maturing February 09, 2011	Ba2	BB-	3,497,871	
	5,895,000	Cricket Communications, Inc. Term Loan, 5.696%, maturing June 16, 2013	Ba2	B+	5,796,748	
	2,155,575	NTELOS, Inc. Term Loan, 5.268%, maturing August 24,	Ba3	BB-		
		2011			2,114,485 18,119,410	
EUR	<i>ls, Plastics & Rubber: 6.8%</i> 714,414	AZ Chem US, Inc. Term Loan, 6.640%, maturing February 28,	B1	BB-		
EOK	/14,414	2013 AZ Chem US, Inc.	Caal	CCC+	900,187	
\$	333,333	Term Loan, 8.150%, maturing February 28, 2014			225,000	
EUR	804,394	Borsodchem Nyrt. Term Loan, 6.812%, maturing March 26, 2015	NR	NR	1,109,500	
EUR	804,394	Term Loan, 7.312%, maturing March 26, 2016 Brenntag Holding GmbH & Co. KG Term Loan, 5.794%, maturing January 17,	B1	B+	1,112,628	
\$	1,178,182 3,621,818	2014 Term Loan, 5.794%, maturing January 17, 2014			1,103,073 3,390,927	
	3,200,000	Celanese Term Loan, 2.803%, maturing April 02, 2014	Ba2	BB+	3,078,666	
	2,892,750	Cristal Inorganic Chemicals, Inc. Term Loan, 4.946%, maturing May 15, 2014	Ba3	B+	2,516,692	
	900,000	Cristal Inorganic Chemicals, Inc. Term Loan, 8.446%, maturing November 15, 2014	B3	CCC	708,750	
	936,821	Flint Group Term Loan, 4.880%, maturing December 31,	NR	NR		
	353,279	2012 Term Loan, 4.880%, maturing December 31, 2014			838,748 316,295	
	2,333,333	Term Loan, 4.880%, maturing May 29, 2015			2,089,064	
EUR	666,667	Term Loan, 6.983%, maturing May 29, 2015 Term Loan, 4.880%, maturing December 31,			915,643	
\$	1,290,100	2015 Hawkeye Renewables, LLC	В3	NR	1,155,043	
	3,626,591	Term Loan, 6.955%, maturing June 30, 2012			2,425,283	

				Bank I Ratin (Unaud	igs	Market
	cipal Amount	o antinu ad)	Borrower/Tranche Description	Moody s	S&P	Value
Cnemica	els, Plastics & Rubber (continuea)	Hexion Specialty Chemicals, Inc.	Ba3	B+	
\$	7,826,935		Term Loan, 4.938%, maturing May 05, 2013			\$ 7,441,177
	1,176,000		Term Loan, 4.959%, maturing May 05, 2013			1,118,040
	1,698,865		Term Loan, 5.000%, maturing May 05, 2013			1,615,135
	992,500		Term Loan, 5.000%, maturing May 05, 2013			943,584
	2,462,500		Term Loan, 5.000%, maturing May 05, 2013 Ineos US Finance, LLC	Ba3	BB-	2,341,133
	2,150,615		Term Loan, 4.885%, maturing December 16, 2012			1,987,975
	2,854,474		Term Loan, 4.885%, maturing December 16, 2013			2,624,926
	2,853,691		Term Loan, 5.385%, maturing December 23, 2014			
			ISP Chemco, Inc.	Ba3	BB-	2,624,206
	3,473,750		Term Loan, 4.236%, maturing June 04, 2014	Das	DD-	3,315,260
	5,475,750		JohnsonDiversey, Inc.	Ba2	BB-	5,515,200
	501,036		Term Loan, 4.784%, maturing December 16,	Buz	22	
			2010			481,204
	2,582,579		Term Loan, 4.784%, maturing December 16, 2011			2,480,353
			Kraton Polymers, LLC	B1	B-	
	1,578,407		Term Loan, 4.750%, maturing May 12, 2013			1,385,052
			Lucite International US Finco, Ltd.	Ba3	BB-	
	699,375		Term Loan, 5.150%, maturing July 07, 2013			644,299
	1,030,382		Term Loan, 5.150%, maturing July 07, 2013			949,239
	2 250 000	(7)	LyondellBasell Industries	Ba2	BB	2 054 250
	3,250,000	(5)	Term Loan, maturing April 30, 2015	D 1	DD	2,954,250
	1 649 401		MacDermid, Inc.	B1	BB-	1 510 266
EUR	1,648,421 807,192		Term Loan, 4.696%, maturing April 12, 2014 Term Loan, 6.981%, maturing April 12, 2014			1,510,366 1,114,405
LUK	007,192		Northeast Biofuels, LLC	B1	В	1,114,403
\$	1,073,171		Term Loan, 5.946%, maturing June 30, 2013	DI	D	965,854
Ŷ	1,070,171		Polypore, Inc.	Ba2	BB-	,00,001
	3,308,333		Term Loan, 5.110%, maturing July 03, 2014			3,194,609
			Rockwood Specialties Group, Inc.	Ba2	BB+	
	2,862,617		Term Loan, 4.399%, maturing December 13,			0 7 17 000
			2013			2,747,889 64,324,455
Containe	ers, Packaging & Glass	: 4.8%		D 1	DD	
	0.01(120		Berry Plastics Corporation	B1	BB-	0.014.5(0
	9,916,128		Term Loan, 4.784%, maturing April 03, 2015	D1	D .	9,214,562
	13,068,000		Graham Packaging Company Term Loan, 5.037%, maturing October 07,	B1	B+	
	13,000,000		2011			12,510,794
			Graphic Packaging International, Inc.	Ba3	BB-	12,510,794
	7,866,343		Term Loan, 4.795%, maturing May 16, 2014	Du	-00	7,500,117
	,,000,010		Klockner Pentaplast	NR	NR	7,500,117
	2,000,000		Term Loan, 5.210%, maturing January 03,			
	. *		2016			1,455,000

			Bank I Ratii	ngs	
р.			(Unauc	,	Market
	cipal Amount	Borrower/Tranche Description	Moody s	S&P	Value
Containers	, Packaging & Glass (continued)	Klashnar Dontonlast (continued)			
EUR	480,547	Klockner Pentaplast (continued) Term Loan, 7.242%, maturing January 03,			
EUK	480,347	2016		\$	545,470
EUR	1,019,453			φ	545,470
EUK	1,019,455	Term Loan, 7.242%, maturing January 03, 2016			1,157,184
		Mauser AG	NR	NR	1,137,104
EUR	625,000	Term Loan, 6.762%, maturing June 13, 2013	INK	INK	730,808
EUR	625,000	Term Loan, 7.012%, maturing June 13, 2013			737,694
\$	842,699	Term Loan, 4.757%, maturing June 13, 2015			633,429
Ψ	842,699	Term Loan, 5.007%, maturing June 13, 2016			639,398
	0+2,099	Owens-Illinois	Baa3	BBB-	057,570
EUR	2,154,375	Term Loan, 5.884%, maturing June 14, 2013	Dado		3,094,407
LOK	2,151,575	Pro Mach, Inc.	B 1	В	5,051,107
		Term Loan, 4.950%, maturing December 01,	DI	Б	
\$	2,450,000	2011			2,290,750
ψ	2,450,000	Smurfit-Stone Container Corporation	Ba2	BB	2,290,750
	99,264	Term Loan, 5.058%, maturing November 01,	Daz	DD	
	<i>))</i> ,204	2011			96,584
	594,668	Term Loan, 5.067%, maturing November 01,			70,504
	394,000	2011			578,612
		Tegrant Holding Company	B2	В	576,012
	495,000	Term Loan, 5.430%, maturing March 08,	D2	Б	
	199,000	2014			340,312
		Tegrant Holding Company	Caa2	CCC-	510,512
	500,000	Term Loan, 8.180%, maturing March 08,	Cuuz	000	
	300,000	2015			205,000
		Xerium Technologies, Inc.	Caa1	CCC+	203,000
	4,235,415	Term Loan, 5.446%, maturing May 18, 2012			3,578,926
	-,,				45,309,047
Data and I	nternet Services: 8.2%				
		Activant Solutions, Inc.	B1	B+	
	930,897	Term Loan, 4.759%, maturing May 02, 2013			827,335
		Acxiom Corporation	Ba2	BB+	,
	1,703,333	Term Loan, 4.893%, maturing September 15,			
		2012			1,639,458
		Amadeus IT Group, S.A.	NR	NR	,,
EUR	768,581	Term Loan, 6.709%, maturing May 04, 2015			1,105,293
EUR	768,581	Term Loan, 7.209%, maturing May 04, 2016			1,105,507
		Audatex	Ba3	BB-	, , ,
\$	3,098,073	Term Loan, 4.875%, maturing May 16, 2014			2,881,208
	, ,	Carlson Wagonlit Holdings, B.V.	Ba2	BB-	, ,
	2,750,000	Term Loan, 5.149%, maturing August 03,			
		2012			2,499,062
		First Data Corporation	Ba3	BB-	
	5,974,438	Term Loan, 5.168%, maturing September 24,			
		2014			5,556,909
	2,192,827	Term Loan, 5.355%, maturing September 24,			
		2014			2,041,248
	248,750	Term Loan, 5.355%, maturing September 24,			
		2014			231,422

				Bank I Ratin (Unauc	ngs	Market
	cipal Amount		Borrower/Tranche Description	Moody s	S&P	Value
Data and	l Internet Services (continued)	Onen Text Composition	$D_{a}2$	DD	
			Open Text Corporation Term Loan, 4.631%, maturing October 02,	Ba3	BB	
\$	1,322,614		2013			\$ 1,279,629
Ψ	1,522,011		Orbitz	B1	BB-	¢ 1,277,027
	9,447,500		Term Loan, 5.673%, maturing July 25, 2014			7,983,137
			Reynolds & Reynolds Company	Ba2	BB	
	9,855,732		Term Loan, 4.383%, maturing October 26,			
			2012		-	9,449,183
	15.050.000		Sabre, Inc.	B1	B+	
	15,958,689		Term Loan, 4.691%, maturing September 30,			12 (79 501
			2014 Sitel, LLC	B2	B+	13,678,591
	3,893,842		Term Loan, 5.163%, maturing January 30,	D2	DŦ	
	5,075,012		2014			3,154,012
			Sungard Data Systems, Inc.	Ba3	BB	-,
	20,186,112		Term Loan, 4.508%, maturing February 28,			
			2014			19,091,924
			Transaction Network Services, Inc.	B 1	BB-	
	2,282,110		Term Loan, 4.621%, maturing March 28, 2014			2,110,952
	1 445 156		Travelport, Inc.	Ba3	BB-	
	1,445,156		Term Loan, 4.631%, maturing August 23, 2013			1 229 640
	289,971		Term Loan, 4.946%, maturing August 23,			1,328,640
	209,971		2013			266,593
	992,500		Term Loan, 4.631%, maturing May 23, 2014			909,130
						77,139,233
Diversifi	ed / Conglomerate	Manufacturing:				
		(-)	BOC Edwards	B1	BB	
	3,225,625	(5)	Term Loan, 4.644%, maturing May 31, 2014	DI	р	2,548,244
	2,830,965		Brand Services, Inc. Term Loan, 5.014%, maturing February 07,	B1	В	
	2,850,905		2014			2,590,333
	1,238,250		Term Loan, 6.024%, maturing February 07,			2,000,000
	, ,		2014			1,176,338
			Brand Services, Inc.	Caal	CCC+	
	1,600,000		Term Loan, 8.838%, maturing February 07,			
			2015		_	1,400,000
			Dresser, Inc.	B2	B+	1 511 005
	4,910,577		Term Loan, 5.211%, maturing May 04, 2014	D1	D.	4,711,085
	436,406		EPD, Inc. Term Loan, 4.890%, maturing July 31, 2014	B1	B+	371,127
	3,047,188		Term Loan, 5.400%, maturing July 31, 2014			2,591,380
	2,2,100		Ferretti S.P.A.	NR	NR	_,0,2,2,000
EUR	577,667		Term Loan, 4.715%, maturing March 31, 2015			849,194
EUR	577,667		Term Loan, 4.715%, maturing March 31, 2016			849,194

		Bank L Ratin (Unaudi	gs	Market
Principal Amount	Borrower/Tranche Description	Moody s	S&P	Value
Diversified / Conglomerate Manufacturing (c		D - 1	- תת	
	Flextronics International, Ltd. Term Loan, 4.947%, maturing October 01,	Ba1	BB+	
\$ 691,719	2014		\$	651,946
197,825	Term Loan, 4.963%, maturing October 01,		4	,
	2014			184,472
	Generac Power Systems, Inc.	B1	В	
4,405,756	Term Loan, 5.184%, maturing November 09,			
	2013			3,612,720
201 (05	Gentek Holding Corporation	Ba3	BB-	
381,695	Term Loan, 4.765%, maturing February 28,			250 555
1,128,890	2011 Term Loan, 4.765%, maturing February 28,			358,555
1,120,090	2011			1,060,451
	Mueller Group, Inc.	Ba3	BB+	1,000,101
1,747,905	Term Loan, 4.571%, maturing May 24, 2014			1,651,770
	Rexnord Corporation / RBS Global, Inc.	Ba2	BB-	
968,485	Term Loan, 4.978%, maturing July 19, 2013			920,061
	Sensata Technologies	Ba3	BB	
4,126,500	Term Loan, 4.662%, maturing April 27, 2013	D 0	DD	3,817,013
1 408 606	Sensus Metering Systems, Inc.	Ba3	BB	
1,408,696	Term Loan, 5.271%, maturing December 17, 2010			1,338,261
97,174	Term Loan, 6.878%, maturing December 17,			1,550,201
	2010			92,315
	Textron Fastening Systems	B2	B+	,
492,500	Term Loan, 6.196%, maturing August 11,			
	2013			462,950
				31,237,409
Diversified / Conglomerate Service: 3.9%	Affinion Crown	D _o 2	BB	
3,937,668	Affinion Group Term Loan, 5.167%, maturing October 17,	Ba2	DD	
5,257,000	2012			3,777,700
	AlixPartners, LLP	B1	BB-	2,,
2,578,769	Term Loan, 4.710%, maturing October 12,			
	2013			2,505,705
	Brickman Group	Ba3	BB-	
1,980,000	Term Loan, 4.696%, maturing January 23,			1 0 (1 200
	2014 Break Heldings Inc	B1	B+	1,861,200
1,485,000	Brock Holdings, Inc. Term Loan, 4.633%, maturing February 26,	DI	D+	
1,405,000	2014			1,381,050
	Catalina Marketing Corporation	Ba3	BB-	1,001,000
2,985,000	Term Loan, 5.696%, maturing October 01,			
	2014			2,834,505
	Coach America Holdings, Inc.	B2	В	
2,126,791	Term Loan, 5.399%, maturing April 20, 2014			1,403,682
442,989	Term Loan, 5.446%, maturing April 20, 2014			292,373

			Bank Rati (Unau	ngs	Market
	al Amount	Borrower/Tranche Description	Moody s	S&P	Value
Diversified /	Conglomerate Service (co				
		Fleetcor Technologies Operating Company, LLC	Ba3	B+	
\$	116,667	Term Loan, 4.880%, maturing April 30, 2013	Das	Бт \$	111,417
Ŧ	577,500	Term Loan, 5.075%, maturing April 30, 2013		Ŧ	551,513
		Intergraph Corporation	Ba3	BB-	
	1,884,107	Term Loan, 4.646%, maturing May 29, 2014			1,819,341
		ISS Global A/S	NR	NR	
EUR	877,193	Term Loan, 6.652%, maturing December 31,			1 076 717
EUR	122,807	2013 Term Loan, 6.652%, maturing December 31,			1,276,717
LUK	122,007	2013			178,740
		ISTA International GmbH	NR	NR	170,710
EUR	331,478	Term Loan, 6.769%, maturing May 14, 2015			448,320
EUR	1,668,522	Term Loan, 6.769%, maturing May 14, 2015			2,256,656
		Mitchell International, Inc.	Ba3	B+	
\$	445,500	Term Loan, 4.671%, maturing March 28, 2014			427,958
	250.000	Mitchell International, Inc.	Caa1	B+	220 550
	250,000	Term Loan, 7.938%, maturing March 28, 2015	D-2	DD	238,750
	1,956,000	Valley National Gases, Inc. Term Loan, 4.885%, maturing February 28,	Ba3	BB-	
	1,930,000	2014			1,770,180
		Valley National Gases, Inc.	В3	CCC+	1,770,100
	250,000	Term Loan, 8.381%, maturing August 28,			
		2014			212,500
		Valleycrest Companies, LLC	B1	B+	
	1,976,906	Term Loan, 5.076%, maturing October 04,			1 5 (0.001
		2013	D 1	р	1,769,331
	3,069,116	Vertafore, Inc. Term Loan, 5.138%, maturing January 31,	B1	В	
	5,009,110	2012			2,877,296
		West Corporation	B1	BB-	2,077,290
	9,417,803	Term Loan, 5.155%, maturing October 24,			
		2013			8,746,785
					36,741,719
Diversified N	Nat l Rsrcs, Precious Mete		D O	DD.	
	25,608,613	Georgia Pacific Corporation Term Loan, 4.685%, maturing December 20,	Ba2	BB+	
	25,008,015	2012			24,313,508
		2012			24,313,508 24,313,508
Ecological:	0.1%				,. 10,000
0		Synagro Technologies, Inc.	B1	B+	
	893,250	Term Loan, 4.690%, maturing April 02, 2014			772,661
		Synagro Technologies, Inc.	Caa2	CCC+	
	485,000	Term Loan, 7.440%, maturing October 02,			252 626
		2014			352,838
					1,125,499

			Bank Rati (Unau	ngs	Market
	Principal Amount	Borrower/Tranche Description	Moody s	S&P	Value
Electroni	cs: 1.6%	Desision One	ND	ND	
		Decision One Term Loan, 12.000%, maturing April 15,	NR	NR	
\$	1,691,707	2010		\$	1,522,536
	,,,.,	Freescale Semiconductor, Inc.	Ba1	BB	,- ,
	4,090,148	Term Loan, 4.578%, maturing December 01,			
		2013		_	3,690,892
	406 250	Infor Global Solutions	B1	B+	107 5 15
	496,250 105,800	Term Loan, 5.450%, maturing July 28, 2012 Term Loan, 6.450%, maturing July 28, 2012			407,545 93,038
	202,784	Term Loan, 6.450%, maturing July 28, 2012 Term Loan, 6.450%, maturing July 28, 2012			178,323
EUR	740,625	Term Loan, 7.731%, maturing July 28, 2012			962,017
		Infor Global Solutions	Caa2	CCC+	
EUR	500,000	Term Loan, 10.978%, maturing March 02,			
		2014	D 3	D	515,940
\$	2,463,393	Kronos, Inc. Term Loan, 4.946%, maturing June 11, 2014	Ba3	B+	2 275 550
φ	2,403,393	NXP, B.V.	Ba3	BB-	2,275,559
		Floating Rate Note, 5.463%, maturing	Dus		
	1,750,000	October 15, 2013			1,601,250
		Floating Rate Note, 7.497%, maturing			
EUR	1,500,000	October 15, 2013			2,070,892
		ON Semiconductor	Baa3	BB	
\$	1,980,000	Term Loan, 4.446%, maturing September 03, 2013			1,885,950
Ψ	1,900,000	2015			15,203,942
Finance:	0.7%				, ,
		LPL Holdings, Inc.	B1	В	
	7,431,203	Term Loan, 4.696%, maturing June 28, 2013			6,985,331
Foreign (Cable, Foreign TV, Radio and Equ	inment 6 7%			6,985,331
Toreign	Luole, Foreign IV, Kaulo unu Equ	Casema Bidco/Serpering Investments,			
		B.V.	NR	NR	
EUR	113,008	Term Loan, 6.874%, maturing November 14,			
		2014			170,046
EUR	58,702	Term Loan, 6.874%, maturing November 14,			00.220
EUR	120,197	2014 Term Loan, 6.874%, maturing November 14,			88,330
LUK	120,197	2014			180,863
EUR	171,427	Term Loan, 7.374%, maturing November 14,			100,000
		2015			258,079
EUR	119,999	Term Loan, 7.374%, maturing November 14,			
		2015	ND	ND	180,655
SEK	8,666,667	Com Hem Term Loan, 7.195%, maturing January 31,	NR	NR	
SEK	8,000,007	2014			1,312,869
SEK	8,000,000	Term Loan, 7.320%, maturing January 31,			1,012,007
		2015			1,211,879
		Levana Holding 4 GmbH	NR	NR	
EUR	1,081,359	Term Loan, 6.770%, maturing March 02,			1 101 10 .
		2015			1,181,194

EUR	1,081,359	Term Loan, 7.284%, maturing March 02, 2016	
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			Bank I Ratin (Unaud	ngs	Market
Pi	rincipal Amount	Borrower/Tranche Description	Moody s	S&P	Value
Foreign Ca	ble, Foreign TV, Radio and Equ	ipment (continued)			
		Numericable/YPSO France SAS	NR	NR	
EUR	1,249,580	Term Loan, 6.873%, maturing July 28, 2016		\$	1,680,212
EUR	1,984,549	Term Loan, 6.873%, maturing July 28, 2016			2,668,467
EUR	765,871	Term Loan, 6.873%, maturing July 28, 2016			1,029,806
EUR	694,875	Term Loan, 7.123%, maturing July 28, 2016			936,821
EUR	1,305,125	Term Loan, 7.123%, maturing July 28, 2016			1,759,552
		ProSiebenSat.1 Media AG	NR	NR	
EUR	64,583	Term Loan, 6.605%, maturing July 02, 2014			83,738
EUR	1,190,021	Term Loan, 6.605%, maturing July 02, 2014			1,542,971
SEK	2,269,914	Term Loan, 6.742%, maturing July 02, 2014			315,384
EUR	122,161	Term Loan, 6.730%, maturing May 09, 2015			158,413
EUR	2,715,121	Term Loan, 6.730%, maturing May 09, 2015			3,520,852
		TDF, S.A.	NR	NR	
EUR	1,000,000	Term Loan, 6.386%, maturing January 31,			
		2015			1,359,067
EUR	1,000,000	Term Loan, 6.645%, maturing January 31,			
		2016			1,359,067
		UPC Financing Partnership	Ba3	B+	
		Term Loan, 4.553%, maturing December 31,			
\$	5,000,000	2014			4,707,815
EUR	1,741,434	Term Loan, 6.391%, maturing December 31,			
		2014			2,473,913
EUR	12,401,899	Term Loan, 6.391%, maturing December 31,			
		2014			17,618,368
		Virgin Media Investment Holdings Ltd.	Ba2	BB	
GBP	3,954,322	Term Loan, 7.657%, maturing September 03,			
		2012			7,289,537
GBP	3,383,112	Term Loan, 7.657%, maturing September 03,			
		2012			6,236,549
GBP	423,993	Term Loan, 7.680%, maturing September 03,			
		2012			781,604
GBP	833,853	Term Loan, 7.680%, maturing September 03,			
		2012			1,537,154
					62,824,399
Gaming: 4.	9%				
		Cannery Casino Resorts, LLC	B2	BB	
\$	590,551	Term Loan, 3.475%, maturing May 18, 2013			570,620
	1,641,142	Term Loan, 4.945%, maturing May 18, 2013			1,585,753
		CCM Merger, Inc.	B1	BB-	
	3,375,375	Term Loan, 4.691%, maturing July 13, 2012			3,185,510
		Centaur, LLC	B1	BB-	
	1,649,123	Term Loan, 6.696%, maturing October 30,			
		2012			1,426,491
		Fontainebleau Las Vegas, LLC	B1	B+	
	1,933,333	Term Loan, 6.258%, maturing June 06, 2014			1,645,750

Principal AmountBorrower/Tranche DescriptionMoody sS&PValueGaming (continued)681BB-888\$ 954,545Term Loan, 4.427%, maturing June 30, 2014\$ 874,6028874,602Green Valley Ranch Gaming, LLCB1BB-881,430,455Term Loan, 4.654%, maturing February 16, 20141,207,5431,207,543	-
Golden Nugget, Inc. B1 BB- \$ 954,545 Term Loan, 4.427%, maturing June 30, 2014 \$ 874,602 Green Valley Ranch Gaming, LLC B1 BB- 1,430,455 Term Loan, 4.654%, maturing February 16, B1	jaming (continued)
\$ 954,545 Term Loan, 4.427%, maturing June 30, 2014 \$ 874,602 Green Valley Ranch Gaming, LLC B1 BB- 1,430,455 Term Loan, 4.654%, maturing February 16, B1 BB-	
Green Valley Ranch Gaming, LLCB1BB-1,430,455Term Loan, 4.654%, maturing February 16,B1BB-	954,545
	,
2014 1 207 543	1,430,455
, ,	
Green Valley Ranch Gaming, LLCCaa1CCC+750,000Term Loan, 5.894%, maturing August 16,Caa1CCC+	750.000
750,000 Term Loan, 5.894%, maturing August 16, 2014 499,687	/50,000
Greenwood Racing, Inc. B2 BB-	
1,481,250 Term Loan, 4.640%, maturing November 28,	1,481,250
2011 1,384,969	, ,
Harrahs Operating Company, Inc. Ba2 BB	
2,000,000 Term Loan, 5.920%, maturing January 28,	2,000,000
2015 1,872,812	1 500 000
1,500,000 Term Loan, 5.920%, maturing January 28, 2015 1.403.062	1,500,000
2015 1,403,062 Isle Of Capri Casinos, Inc. Ba3 BB	
1,321,310 Term Loan, 4.446%, maturing July 26, 2014 1,195,786	1.321.310
1,752,916 Term Loan, 4.446%, maturing July 26, 2014 1,586,389	· · ·
4,382,290 Term Loan, 4.446%, maturing July 26, 2014 3,965,972	
Las Vegas Sands, LLC Ba3 BB	
1,600,000 Term Loan, 4.170%, maturing May 23, 2014 1,476,110	
6,352,000 Term Loan, 4.450%, maturing May 23, 2014 5,860,158	6,352,000
New World Gaming Partners Ltd. Ba3 BB- 708 222 Term Lean 5 188% meturing Sentember 20	709 222
708,333 Term Loan, 5.188%, maturing September 30, 614,479 2014 614,479	/08,555
3,532,813 Term Loan, 5.188%, maturing September 30,	3.532.813
2014 3,064,715	-,,
Penn National Gaming, Inc. Ba2 BBB-	
1,496,164 Term Loan, 4.579%, maturing October 03,	1,496,164
2012 1,461,046	
Riviera Holdings Corporation B2 BB-	500.000
500,000 Term Loan, 4.390%, maturing June 08, 2014 446,250 Seminole Tribe Of Florida Baa3 BBB	500,000
16,747 Term Loan, 4.625%, maturing March 05, 2014 16,371	16 747
(2) Tropicana Entertainment Landco NR D	10,717
3,750,000 Term Loan, 6.946%, maturing July 03, 2008 3,597,656	3,750,000
VML US Finance, LLC B1 BB-	
1,600,000 Term Loan, 4.95%, maturing May 25, 2012 1,549,626	
3,200,000 Term Loan, 4.950%, maturing May 25, 2013 3,099,251	
2,000,000 Term Loan, 4.950%, maturing May 26, 2013 1,937,032	2,000,000
Grocery: 0.1% 45,527,640	Fracary 0 1%
Roundys Supermarkets, Inc. Ba3 B+	<i>JI UCI Y. U.1 /U</i>
1,129,112 Term Loan, 5.280%, maturing November 03,	1,129,112
2011 1,083,947	. ,
1,083,947	

Heathborn, Education and Childcare: 18.6% Interce interce in the product runned Decemptor Accellent, Inc. B2 B+ 1 Term Loan, 5.138%, maturing November 22, 2013 \$ 1,710.625 ACG Medical Corporation B1 BB- 1,468,988 Catalent Pharma Solutions Ba3 BB- \$ 5,838,877 CHG Medical Staffing, Inc. Ba3 B+ \$ 2013 Catalent Pharma Solutions Ba3 B+ \$ 2013 Catalent Pharma Solutions Ba3 B+ \$ 2013 1.584,000 Term Loan, 5.519%, maturing January 08, 2013 \$ 372,000 \$ 372,000 1.584,000 Term Loan, 5.559%, maturing January 08, 2013 \$ 1,473,120 \$ 46,271,387 Concentra Operating Corporation B1 B+ \$ 1,816,275 1.985,000 Term Loan, 4.395%, maturing Juy 25, 2014 \$ 1,816,275 \$ 1,362,657 1.449,636 Term Loan, 4.302%, maturing February 06, 2013 \$ 1,362,657 \$ 1,321,698 1.999,946 Term Loan, 4.302%, maturing June 01, 2013 \$ 1,321,698 \$ 1,921,698 2.307,574 Term L	Principal Amount		Borrower/Tranche Description	Bank Loan Ratings (Unaudited) Moody s S&P		Market Value
	Heal	•	borrower/ rranche Description	Moody 3	bai	value
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	11000		Accellent, Inc.	B2	B+	
S 1,955,000 2012 S 1,710,625 AGA Medical Corporation B1 BB- 1,468,988 Catalent Pharma Solutions Ba3 BB- 1,468,988 Catalent Pharma Solutions Ba3 BB- 5,338,877 CHG Medical Staffing, Inc. Ba3 B- 372,000 1,584,000 Term Loan, 5,151%, maturing January 08, 2013 1,473,120 1,473,120 CHS/Community Health Systems, Inc. Ba3 BB 1,473,120 CHS/Community Health Systems, Inc. Ba3 BB 1,473,120 CHS/Community Health Systems, Inc. Ba3 BB 1,412,02 1,985,000 Term Loan, 4,835%, maturing June 25, 2014 1,816,275 1,362,657 1,449,636 Term Loan, 4,921%, maturing February 06, 2013 1,362,657 1,362,657 1,470,113 Term Loan, 4,921%, maturing February 06, 2013 1,321,906 1,921,698 8,213,877 Term Loan, 4,320%, maturing June 01, 2013 1,921,698 1,921,698 8,213,877 Term Loan, 4,320%, maturing June 01, 2013 2,240,576 1,921,698 8,213,877 Term Loan, 7,25%, maturing June 05, 2014 3,076,370						
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	\$	1,955,000	-			\$ 1,710,625
1.632,209 Term Loan, 4.725%, maturing April 128, 2013 1.468,988 6.528,444 Term Loan, 4.946%, maturing April 10, 2014 5.838,877 0400,000 Term Loan, 2.560%, maturing January 08, 2013 372,000 1.584,000 Term Loan, 5.151%, maturing January 08, 2013 372,000 1.584,000 Term Loan, 4.835%, maturing January 08, 2013 1.473,120 2013 Term Loan, 4.835%, maturing July 25, 2014 62,271,387 48,909,672 Term Loan, 4.835%, maturing July 25, 2014 62,271,387 1.985,000 Term Loan, 4.921%, maturing July 25, 2014 1.816,275 1.985,000 Term Loan, 4.921%, maturing July 25, 2014 1.362,657 1.449,636 Term Loan, 4.921%, maturing Jebruary 06, 2013 1.362,657 1.470,113 Term Loan, 4.921%, maturing October 05, 2012 1.921,698 2.013 Term Loan, 4.921%, maturing June 05, 2014 1.921,698 2.367,848 Term Loan, 4.932%, maturing June 01, 2013 7.590,140 2.013 Term Loan, 4.90%, maturing June 05, 2014 3.076,370 2.013 Term Loan, 7.35%, maturing June 05, 2014 3.076,370 2.013 Term Loan, 7.35%, maturing June 05, 2014 3.076,370 2.013<		, , ,	AGA Medical Corporation	B1		. , , ,
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$		1,632,209				1,468,988
6.528,444 Term Loan, 4.94%, maturing January 0.8, 2013 Ba3 B+ 400,000 Term Loan, 2.560%, maturing January 0.8, 2013 372,000 2013 1,473,120 1,473,120 2014 Term Loan, 5.151%, maturing January 0.8, 2013 1,473,120 2013 Term Loan, 5.151%, maturing January 0.8, 2013 1,473,120 2014 Term Loan, 4.835%, maturing July 25, 2014 46,271,387 CRK/Community Health Systems, Inc. Ba3 BB 1,985,000 Term Loan, 4.921%, maturing July 25, 2014 1,816,275 CRC Health Corporation Ba3 BB- 1,449,636 Term Loan, 4.921%, maturing February 06, 2013 1,362,657 1,470,113 Term Loan, 4.921%, maturing Drectober 05. 2012 1,381,906 1,999,946 Term Loan, 4.032%, maturing June 01, 2013 BB+ 2,367,848 Term Loan, 4.921%, maturing June 01, 2013 7,590,140 Education Management Corporation B2 B+ 2,313,137 Term Loan, 4.700%, maturing June 05, 2014 3,076,370 2,314,14155 Term Loan, 7,456%, maturing June 05, 2014 3,076,370 2,315,151 Term Loan, 7,456%, maturing June 05, 2014				Ba3	BB-	
Here CHG Medical Staffing, Inc. Ba3 B+ 1 Term Loan, 2.560%, maturing January 08, 2013 372,000 2013 1,473,120 1,473,120 2013 1,473,120 1,473,120 2013 1,473,120 1,473,120 2013 1,473,120 1,473,120 2013 Term Loan, 435%, maturing June 25, 2014 46,271,387 2014 Concentra Operating Corporation B1 B+ 1,985,000 Term Loan, 4921%, maturing June 25, 2014 1,362,657 1,449,636 Term Loan, 4921%, maturing February 06, 2013 1,362,657 2013 Term Loan, 4921%, maturing Corporation Ba1 BB+ 1,999,946 Term Loan, 4032%, maturing October 05, 2014 1,921,698 1,921,698 2,367,848 Term Loan, 4,300%, maturing Nue 01, 2013 7,240,576 1,921,698 2,367,848 Term Loan, 4,700%, maturing Nue 05, 2014 3,076,370 2012 3,076,370 2013 Term Loan, 5,219%, maturing June 05, 2014 34,933 319,062 319,062 2,367,848 Term Loan, 7,458%, maturing June 05, 2014 34,933 319,062 319,062		6,528,444	Term Loan, 4.946%, maturing April 10, 2014			5,838,877
2013 372,000 372,000 2013 1,473,120 1,473,120 CHS/Community Health Systems, Inc. Ba3 BB 48,909,672 Term Loan, 4,835%, maturing July 25, 2014 66,271,387 Concentra Operating Corporation B1 B+ 1,985,000 Term Loan, 4,921%, maturing July 25, 2014 1,816,275 CRC Health Corporation Ba3 BB- 1,449,636 Term Loan, 4,921%, maturing February 06, 2013 1,362,657 1,470,113 Term Loan, 4,921%, maturing February 06, 2013 1,381,906 Davita, Inc. Ba1 BB+ 1,999,946 Term Loan, 4,032%, maturing October 05, 2012 1,921,698 2012 1,921,698 Education Management Corporation B2 B+ 2,367,848 Term Loan, 4,700%, maturing June 01, 2013 2,240,576 2,240,576 EMSC, L.P. Ba1 BB 2,240,576 EMSC, L.P. Ba1 BB 2,240,576 EMSC, L.P. Ba1 BB 3,076,370 Gambro NR NR 34,393			CHG Medical Staffing, Inc.	Ba3	B+	
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $		400,000	Term Loan, 2.560%, maturing January 08,			
2013 1,473,120 CHS/Community Health Systems, Inc. Ba3 BB 48,909,672 Term Loan, 4,835%, maturing July 25, 2014 46,271,387 Concentra Operating Corporation B1 B+ 1,985,000 Term Loan, 4,921%, maturing June 25, 2014 1,816,275 CRC Health Corporation Ba3 BB- 1,449,636 Term Loan, 4,921%, maturing February 06, 2013 1,362,657 1,470,113 Term Loan, 4,921%, maturing February 06, 2013 1,362,657 1,470,113 Term Loan, 4,032%, maturing October 05, 2012 1,921,698 Education Management Corporation B2 B+ 1,999,946 Term Loan, 4,500%, maturing November 16, 2013 7,590,140 Emdcon Business Services, LLC B1 BB- 2,367,848 Term Loan, 4,500%, maturing November 16, 2013 3,076,370 Gambro NR Set 3,076,370 SEK 2,146,343 Term Loan, 7,458%, maturing June 05, 2014 386,123 SEK 2,111,070 Term Loan, 7,458%, maturing June 05, 2014 319,062 SEK 2,111,070 Term Loan, 7,958%, maturing June 05, 2015 319,062 SEK						372,000
2013 1,473,120 CHS/Community Health Systems, Inc. Ba3 BB 48,909,672 Term Loan, 4.835%, maturing July 25, 2014 Ba3 BB 1,985,000 Term Loan, 4.946%, maturing June 25, 2014 B1 B+ 1,985,000 Term Loan, 4.921%, maturing February 06, 2013 1,362,657 1,449,636 Term Loan, 4.921%, maturing February 06, 2013 1,362,657 1,470,113 Term Loan, 4.921%, maturing October 05, 2012 1,921,698 2013 Term Loan, 4.032%, maturing October 05, 2012 1,921,698 8,213,877 Term Loan, 4.030%, maturing November 16, 2013 7,590,140 8,213,877 Term Loan, 4.903%, maturing November 16, 2013 2,240,576 2013 Term Loan, 4.903%, maturing November 16, 2013 3,076,370 2014 Education Management Corporation B2 B4 3,194,155 Term Loan, 7,458%, maturing June 05, 2014 3,076,370 5 646,459 Term Loan, 7,458%, maturing June 05, 2014 346,123 5 646,459 Term Loan, 7,458%, maturing June 05, 2014 319,062 5 646,459 Term Loan, 7,458%, maturing June 05, 2014 319,062 5 <td></td> <td>1,584,000</td> <td>Term Loan, 5.151%, maturing January 08,</td> <td></td> <td></td> <td></td>		1,584,000	Term Loan, 5.151%, maturing January 08,			
48,909,672 Term Loan, 4.835%, maturing July 25, 2014 46,271,387 Concentra Operating Corporation B1 B+ 1,985,000 Term Loan, 4,940%, maturing July 25, 2014 Ba3 BB- 1,449,636 Term Loan, 4,921%, maturing February 06, 2013 1,362,657 1,470,113 Term Loan, 4,921%, maturing February 06, 2013 1,362,657 1,470,113 Term Loan, 4,032%, maturing October 05, 2012 1,921,698 8,213,877 Term Loan, 4,300%, maturing Jule 01, 2013 7,590,140 Education Management Corporation B2 B+ 2,367,848 Term Loan, 4,700%, maturing Jule 01, 2013 2,240,576 2,367,848 Term Loan, 4,700%, maturing November 16, 2013 2,240,576 2,319,155 Term Loan, 4,700%, maturing February 10, 2012 3,076,370 646,459 Term Loan, 5,219%, maturing June 05, 2014 586,123 SEK 2,116,343 Term Loan, 7,458%, maturing June 05, 2014 319,062 \$EK 2,111,070 Term Loan, 7,458%, maturing June 05, 2015 319,062 \$EK 2,116,343 Term Loan, 7,458%, maturing June 05, 2015 319,062 \$EK 2,110,70 Term Loan, 7,958%, maturing June 05, 2015						1,473,120
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$			CHS/Community Health Systems, Inc.	Ba3	BB	
1.985,000 Term Loan, 4.946%, maturing June 25, 2014 1,816,275 CRC Health Corporation Ba3 BB- 2013 1,362,657 1,449,636 Term Loan, 4.921%, maturing February 06, 2013 1,362,657 Davita, Inc. Ba1 BB+ 2012 1,381,906 Davita, Inc. Ba1 BB+ 2012 1,921,698 Education Management Corporation B2 B+ 2,367,848 Term Loan, 4.700%, maturing June 01, 2013 7,590,140 EMSC, L.P. B1 BB- 2,367,848 Term Loan, 5,219%, maturing June 05, 2014 3,076,370 Gambro NR NR 646,459 Term Loan, 7,458%, maturing June 05, 2014 3,076,370 SEK 2,111,070 Term Loan, 7,458%, maturing June 05, 2014 386,123 SEK 2,111,070 Term Loan, 7,458%, maturing June 05, 2014 319,062 SEK 2,146,343 Term Loan, 7,458%, maturing June 05, 2015 319,062 SEK 2,110,70 Term Loan, 7,458%, maturing June 05, 2015 319,062 SEK 2,110,70 Term Loan, 7,458%, maturing June 05, 2015		48,909,672	Term Loan, 4.835%, maturing July 25, 2014			46,271,387
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$			Concentra Operating Corporation	B1	B+	
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$		1,985,000	Term Loan, 4.946%, maturing June 25, 2014			1,816,275
2013 1,362,657 1,470,113 Term Loan, 4.921%, maturing February 06, 2013 1,381,906 Davita, Inc. Bal BB+ 1,999,946 Term Loan, 4.032%, maturing October 05, 2012 1,921,698 Education Management Corporation B2 B+ 8,213,877 Term Loan, 4.500%, maturing June 01, 2013 7,590,140 Emdeon Business Services, LLC B1 BB- 2,367,848 Term Loan, 4.700%, maturing November 16, 2013 2,240,576 EMSC, LP. Bal BB 2,240,576 SEK 2,146,343 Term Loan, 7,458%, maturing June 05, 2014 3,076,370 Gambro NR NR S86,123 SEK 2,11,070 Term Loan, 7,458%, maturing June 05, 2014 319,062 § 646,459 Term Loan, 7,458%, maturing June 05, 2014 319,062 § 646,459 Term Loan, 7,958%, maturing June 05, 2015 319,062 § 646,459 Term Loan, 7,958%, maturing June 05, 2015 324,393 SEK 2,111,070 Term Loan, 7,958%, maturing June 05, 2015 324,393 SEK 2,146,343 Term Loan, 7,958%, maturing June 05, 2015			CRC Health Corporation	Ba3	BB-	
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Image: Barling in the strength of the strengt of the strength of the strength of the strength of the strength o		1,470,113	Term Loan, 4.921%, maturing February 06,			
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2013 2,240,576 EMSC, L.P. Bal BB 3,194,155 Term Loan, 4.993%, maturing February 10, 2012 3,076,370 Gambro NR NR 646,459 Term Loan, 5.219%, maturing June 05, 2014 586,123 SEK 2,146,343 Term Loan, 7.458%, maturing June 05, 2014 319,062 \$ 646,459 Term Loan, 5.719%, maturing June 05, 2015 319,062 \$ 646,459 Term Loan, 7.458%, maturing June 05, 2015 319,062 \$ 646,459 Term Loan, 7.958%, maturing June 05, 2015 319,062 \$ 646,459 Term Loan, 7.958%, maturing June 05, 2015 324,393 \$ 2,111,070 Term Loan, 7.958%, maturing June 05, 2015 319,062 \$ 6,46,433 Term Loan, 7.958%, maturing June 05, 2015 324,393 \$ 2,513,513 Colden Gate National Senior Care Ba3 BB- \$ 2,513,513 2013 2,325,000 Colden Gate National Senior Care Ba3 BB- \$ 1,086,857 Term Loan, 5.131%, maturing March 14, 2011 1,021,646 1,021,646 \$ 1,086,857 Term Loan,			Emdeon Business Services, LLC	B1	BB-	
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\$ 2,513,513 2013 2,325,000 Golden Gate National Senior Care Ba3 BB- Holdings, LLC 1,086,857 Term Loan, 5.131%, maturing March 14, 2011 1,021,646 Harlan Sprague Dawley, Inc. B2 BB-				Ba3	BB-	
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Holdings, LLC 1,086,857 Term Loan, 5.131%, maturing March 14, 2011 1,021,646 Harlan Sprague Dawley, Inc. B2 BB-	\$	2,513,513				2,325,000
1,086,857 Term Loan, 5.131%, maturing March 14, 2011 1,021,646 Harlan Sprague Dawley, Inc. B2 BB-				Ba3	BB-	
2011 1,021,646 Harlan Sprague Dawley, Inc. B2 BB-						
Harlan Sprague Dawley, Inc. B2 BB-		1,086,857	-			
						1,021,646
2,501,875 Term Loan, 5.239%, maturing July 11, 2014 2,351,762			• • •	B2	BB-	
		2,501,875	Term Loan, 5.239%, maturing July 11, 2014			2,351,762

			Bank Loan Ratings (Unaudited)		Market
	cipal Amount	Borrower/Tranche Description	Moody s	S&P	Value
Healthcar	re, Education and Childco		DI	DD	
		Harrington Holdings, Inc. Term Loan, 4.631%, maturing January 11,	B1	BB-	
\$	2,442,000	2014			\$ 2,258,850
Ψ	2,112,000	HCA, Inc.	Ba3	BB	φ 2,230,030
	33,153,103	Term Loan, 4.946%, maturing November 17,			
		2013			31,264,338
		Health Management Associates, Inc.	Ba3	BB-	
	3,802,727	Term Loan, 4.446%, maturing February 28,			
		2014			3,544,686
		Iasis Healthcare, LLC	Ba2	B+	
	2,971,102	Term Loan, 4.379%, maturing March 15, 2014			2,823,786
	1,025,437	Term Loan, 4.381%, maturing March 15, 2014			974,593
	273,450	Term Loan, 6.631%, maturing March 15, 2014 IM US Holdings, LLC	B1	BB	259,891
	4,962,500	Term Loan, 4.671%, maturing June 26, 2014	DI	DD	4,652,344
	4,702,500	inVentiv Health, Inc.	Ba3	BB-	4,052,544
	935,786	Term Loan, 4.450%, maturing July 06, 2014	Dus	55	881,978
	,	Multiplan, Inc.	B1	B+	
	1,287,529	Term Loan, 4.938%, maturing April 12, 2013			1,218,325
		National Mentor, Inc.	B1	B+	
	117,736	Term Loan, 4.559%, maturing June 29, 2013			102,136
	1,984,787	Term Loan, 4.700%, maturing June 29, 2013			1,721,803
	707 000	Nycomed	NR	NR	
EUR	535,383	Term Loan, 6.978%, maturing December 10,			716 (00
EUD	200 212	2014 Term Lean 6.078%, meturing December 10			716,690
EUR	388,312	Term Loan, 6.978%, maturing December 10, 2014			519,814
EUR	54,917	Term Loan, 6.978%, maturing December 10,			517,014
Lon	0 1,9 17	2014			73,515
EUR	1,397,300	Term Loan, 6.978%, maturing December 10,			,
		2014			1,870,494
EUR	86,211	Term Loan, 6.978%, maturing December 10,			
		2014			115,407
EUR	388,312	Term Loan, 7.728%, maturing December 10,			
	707 000	2014			519,814
EUR	535,383	Term Loan, 7.728%, maturing December 10,			716 (00
FUD	1,397,300	2014 Term Lean 7.7280 meturing December 10			716,690
EUR	1,597,500	Term Loan, 7.728%, maturing December 10, 2014			1,870,494
EUR	86,211	Term Loan, 7.728%, maturing December 10,			1,070,494
LUK	00,211	2014			115,407
EUR	54,917	Term Loan, 7.728%, maturing December 10,			110,107
	,	2014			73,515
		Orthofix International/Colgate Medical	B1	BB+	
		Term Loan, 4.640%, maturing September 22,			
\$	1,776,818	2013			1,643,557

			Bank Loan Ratings (Unaudited)		Market
	rincipal Amount	Borrower/Tranche Description	Moody s	S&P	Value
Healthca	re, Education and Childcare (continued	<i>)</i> Quintiles Transnational Corporation	B1	BB	
		Term Loan, 4.700%, maturing March 31,	DI	DD	
\$	4,978,772	2013		\$	4,757,839
Ŧ	.,	Renal Advantage, Inc.	NR	B+	.,,.
	3,376,287	Term Loan, 5.264%, maturing October 06,			
		2012			3,173,710
		Rural/Metro Operating Company, LLC	Ba2	BB-	
	917,646	Term Loan, 6.270%, maturing March 04,			
		2011			853,411
	519,127	Term Loan, 5.690%, maturing March 04,			
		2011			482,788
		Sterigenics International, Inc.	B3	BB-	
	1,949,310	Term Loan, 5.050%, maturing November 21,			
		2013	D1	DD	1,783,619
	1 520 700	Stiefel Laboratories, Inc.	B1	BB-	
	1,538,709	Term Loan, 4.966%, maturing December 28, 2013			1 406 204
	1,176,916				1,496,394
	1,170,910	Term Loan, 4.966%, maturing December 28, 2013			1,144,551
		Sun Healthcare Group, Inc.	Ba2	B+	1,144,551
	217,241	Term Loan, 4.696%, maturing April 12, 2014	Duz	Di	203,121
	847,364	Term Loan, 4.789%, maturing April 12, 2014			792,286
	136,941	Term Loan, 4.798%, maturing April 12, 2014			128,040
	,-	Surgical Care Affiliates, LLC	Ba3	В	-,
	2,977,500	Term Loan, 4.946%, maturing December 29,			
		2014			2,597,869
		Team Health, Inc.	B1	BB-	
	2,037,149	Term Loan, 4.641%, maturing November 23,			
		2012			1,869,084
		United Surgical Partners	Ba3	В	
		International, Inc.			
	250,000	Term Loan, 4.093%, maturing April 19, 2014			228,750
	1,660,645	Term Loan, 5.490%, maturing April 19, 2014	D 0	D	1,519,490
		Vanguard Health Holdings Company II,	Ba3	B+	
	3,410,095	LLC Term Lean 5 1340% maturing September 22			
	5,410,095	Term Loan, 5.134%, maturing September 23, 2011			3,314,895
		Viant Holdings, Inc.	Ba3	B+	5,514,675
	744.375	Term Loan, 4.946%, maturing June 25, 2014	Das	Di	655,050
	11,375	VWR International, Inc.	B1	B+	055,050
	3,500,000	Term Loan, 5.196%, maturing June 29, 2014			3,263,750
EUR	2,500,000	Term Loan, 7.231%, maturing June 29, 2014			3,650,797
					174,535,754
Home &	Office Furnishings: 1.6%				
		Global Garden Products Italy, S.P.A.	NR	NR	
EUR	1,250,000	Term Loan, 7.148%, maturing October 19,			
		2014			1,696,576
EUR	1,250,000	Term Loan, 7.648%, maturing October 19,			
		2015	ND	NID	1,699,817
		Hilding Anders	NR	NR	

EUR 324,872 SEK 17,864,613 Term Loan, 6.968%, maturing April 25, 2015 Term Loan, 7.113%, maturing April 25, 2015

443,463 2,434,480

PORTFOLIO OF INVESTMENTS

ING Prime Rate Trust

as of May 31, 2008 (Unaudited) (continued)

			Bank Loan Ratings (Unaudited)			Market
	ncipal Amount	Borrower/Tranche Description	Moody s	S&P		Value
Ноте с	& Office Furnishings (continued)	National Padding Company	B1	BB		
\$	2,188,547	National Bedding Company Term Loan, 4.741%, maturing February 28,	DI	DD	•	1 5 40 055
		2013 Simmons Company	Ba2	BB-	\$	1,769,075
	6,942,562	Term Loan, 5.610%, maturing				6 220 050
		December 19, 2011 Springs Window Fashions, LLC	B2	B+		6,230,950
	1,418,066	Term Loan, 5.500%, maturing December 31, 2012				1,006,827