

DUKE REALTY CORP
Form S-8 POS
September 06, 2005

As filed with the Securities and Exchange Commission on September 6, 2005.

File No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

DUKE REALTY CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Indiana
(State or Other Jurisdiction of
Incorporation or Organization)

35-1740409
(I.R.S. Employer
Identification No.)

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600 East 96th Street, Suite 100

Indianapolis, Indiana 46240

(317) 808-6000

(Address, including Zip Code, and Telephone Number of Principal Executive Offices)

1995 Dividend Increase Unit Plan of Duke Realty Services Limited Partnership

Weeks Corporation Incentive Stock Plan

Weeks Corporation 1998 Incentive Stock Plan

1996 Directors Stock Payment Plan of Duke Realty Investments, Inc.

1999 Salary Replacement Stock Option and Dividend Increase Unit Plan

2000 Performance Share Plan of Duke-Weeks Realty Corporation

(Full Title of the Plans)

**DENNIS D. OKLAK
Chief Executive Officer
Duke Realty Corporation
600 East 96th Street, Suite 100
Indianapolis, Indiana 4640
(317) 808-6000**

(Name, Address, including Zip Code, and Telephone
Number, including Area Code, of Agent For Service)

Copy to:
**LAURA G. THATCHER
Alston & Bird LLP
One Atlantic Center,
1201 West Peachtree Street
Atlanta, Georgia 30309-3424
(404) 881-7546**

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 relates to the Registration Statements on Form S-8 (File Nos. 333-82061, 333-35162, and 333-59508) (the "Registration Statements") of Duke Realty Corporation (the "Company" formerly known as Duke Realty Investments, Inc. and Duke-Weeks Realty Corporation) filed with the Securities and Exchange Commission on July 1, 1999, April 19, 2000, and April 25, 2001, respectively, which registered 7,112,000 shares of the Company's common stock to be issued to participants under the following Company plans: (i) 1995 Dividend Increase Unit Plan of Duke Realty Services Limited Partnership, (ii) Weeks Corporation Incentive Stock Plan, (iii) Weeks Corporation 1998 Incentive Stock Plan, (iv) 1996 Directors' Stock Payment Plan of Duke Realty Investments, Inc., (v) 1999 Salary Replacement Stock Option and Dividend Increase Unit Plan of Duke Realty Investments, Inc., (vi) 2000 Performance Share Plan of Duke-Weeks Realty Corporation, and (vii) 1995 Shareholder Value Plan of Duke Realty Services Limited Partnership (collectively, the "Plans").

No further awards will be granted under any of the Plans, and the Plans will be maintained by the Company only until the last award granted thereunder has been exercised, vested, forfeited or expired. In accordance with an undertaking contained in the Registration Statements to remove from registration, by means of a post-effective amendment, any of the securities which remain unsold at the termination of the offering, the Company hereby removes from registration a total of 4,715,645 securities of the Company registered but unsold under the Registration Statements. After this Post-Effective Amendment No. 1, there will remain registered a total of 237,711 shares, plus additional shares that may become issuable in accordance with the adjustment and anti-dilution provisions of the Plans. The table below provides details regarding each plan listed above and the number of shares deregistered under such plan.

Plan	Shares Registered	Shares Deregistered	Shares to Remain Registered
1995 Dividend Increase Unit Plan of Duke Realty Services Limited Partnership (File No. 333-39965)	1,200,000	1,123,231	0
Weeks Corporation Incentive Stock Plan (File No. 333-82061)	1,380,000	375,822	48,300
Weeks Corporation 1998 Incentive Stock Plan (File No. 333-82061)	1,932,000	652,655	180,850
1996 Directors' Stock Payment Plan of Duke Realty Investments, Inc. (File No. 333-35162)	21,084	0	0
1999 Salary Replacement Stock Option and Dividend Increase Unit Plan (File No. 333-35162)	1,578,916	1,564,989	8,621
2000 Performance Share Plan of Duke-Weeks Realty Corporation (File No. 333-59508)	1,000,000	998,948	0

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Indianapolis, State of Indiana, on this 27th day of July, 2005.

DUKE REALTY CORPORATION

By: /s/ Dennis D. Oklak
Dennis D. Oklak
Chairman of the Board and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Dennis D. Oklak Dennis D. Oklak	Chairman of the Board and Chief Executive Officer (Principal Executive Officer)	July 27, 2005
/s/ Matthew A. Cohoat Matthew A. Cohoat	Executive Vice President and Chief Financial Officer (Principal Financial Officer)	July 27, 2005
/s/ Barrington H. Branch Barrington H. Branch	Director	July 27, 2005
/s/ Geoffrey Button Geoffrey Button	Director	July 27, 2005
/s/ William Cavanaugh III William Cavanaugh III	Director	July 27, 2005
/s/ Ngaire E. Cuneo Ngaire E. Cuneo	Director	July 27, 2005
/s/ Charles R. Eitel Charles R. Eitel	Director	July 27, 2005
/s/ Dr. R. Glenn Hubbard Dr. R. Glenn Hubbard	Director	July 27, 2005

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/s/ Dr. Martin C. Jischke Dr. Martin C. Jischke	Director	July 27, 2005
/s/ L. Ben Lytle L. Ben Lytle	Director	July 27, 2005
/s/ William O. McCoy William O. McCoy	Director	July 27, 2005
/s/ John W. Nelley, Jr. John W. Nelley, Jr.	Director	July 27, 2005
/s/ Jack R. Shaw Jack R. Shaw	Director	July 27, 2005
/s/ Robert J. Woodward, Jr. Robert J. Woodward, Jr.	Director	July 27, 2005