

UAL CORP /DE/
Form 8-K
April 14, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report: April 14, 2005

(Date of earliest event reported)

UAL CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-6033
(Commission File
Number)

36-2675207
(I.R.S. Employer
Identification No.)

1200 East Algonquin Road, Elk Grove Township, Illinois 60007

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(Address of principal executive offices)

(847) 700-4000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

In connection with its voluntary petitions for reorganization under Chapter 11 of Title 11 of the United States Bankruptcy Code in Case Nos. 02-48191 through 02-48218, UAL Corporation filed on April 11, 2005 with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, a Supplemental Memorandum In Support of Debtors Motion to Reject Their Collective Bargaining Agreement Pursuant to 11 U.S.C. § 1113(c) and for Voluntary Distress Termination of their Defined Benefit Pension Plans Pursuant to 29 U.S.C. § 1341(c). A copy of the Supplemental Memorandum is provided hereunder as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(c)	Exhibits	Description
	99.1	Supplemental Memorandum in Support of Debtors Motion to Reject Their Collective Bargaining Agreement Pursuant to 11 U.S.C. § 1113(c) and for Voluntary Distress Termination of their Defined Benefit Pension Plans Pursuant to 29 U.S.C. § 1341(c).

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UAL CORPORATION

By: /s/ Paul R. Lovejoy
Name: Paul R. Lovejoy
Title: Senior Vice President,
General Counsel and Secretary

Dated: April 14, 2005

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