

DOT HILL SYSTEMS CORP
Form 8-K
August 12, 2003

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

Form 8-K

**Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): August 12, 2003

Dot Hill Systems Corp.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

1-13317
(Commission File Number)

13-3460176
(I.R.S. Employer
Identification No.)

6305 El Camino Real, Carlsbad, California
(Address of principal executive offices)

92009
(Zip Code)

Registrant's telephone number, including area code: **(760) 931-5500**

Not Applicable.
(Former name or former address, if changed since last report.)

Item 5.

Other Events.

On August 8, 2003, we announced that we had filed a registration statement with the Securities and Exchange Commission for a proposed public offering of 9,000,000 shares of our common stock, comprised of 7,705,000 shares offered by us and 1,295,000 shares offered by certain selling stockholders. The press release dated August 8, 2003 is attached as Exhibit 99.1 hereto and incorporated herein by reference.

Item 7.

Financial Statements and Exhibits.

99.1 Press release of Dot Hill Systems Corp. dated August 8, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DOT HILL SYSTEMS CORP.

By: /s/ JAMES L. LAMBERT

James L. Lambert
*Chief Executive Officer, President, Chief
Operating Officer and Director*

Date: August 12, 2003

INDEX TO EXHIBITS

99.1 Press release of Dot Hill Systems Corp. dated August 8, 2003.