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ANHEUSER BUSCH COMPANIES INC

Form 8-K

April 28, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 28, 2004

ANHEUSER-BUSCH COMPANIES, INC.

(Exact name of registrant as specified in charter)

Delaware

1-7823

43-1162835

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

One Busch Place,

St. Louis, Missouri

63118

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: 314-577-2000

NONE

(Former name or former address, if changed since last report)

Item 7(c). Exhibits.

Exhibit 99 - Press Release issued by Registrant dated April 28, 2004, reporting Registrant's financial results for the first quarter of 2004.

Item 12. Results of Operations and Financial Condition.

On April 28, 2004, Registrant issued a press release announcing its financial results for the first quarter of 2004. A copy of the press release is furnished as Exhibit 99 to this report and is incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANHEUSER-BUSCH COMPANIES, INC.
(Registrant)

BY: /s/ John F. Kelly

John F. Kelly
Vice President and Controller

April 28, 2004
(Date)

EXHIBIT INDEX

Exhibit No. -----	Description -----
99	Press release issued by Registrant dated April 28, 2004, reporting Registrant's financial results for the first quarter of 2004.