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PEABODY ENERGY CORP
Form S-8
December 13, 2001

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON DECEMBER 13, 2001
REGISTRATION NO. 333-_____

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

PEABODY ENERGY CORPORATION
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

13-4004153
(I.R.S. Employer
Identification Number)

701 MARKET STREET
ST. LOUIS, MISSOURI
(Address of principal executive offices)

63101-1826
(Zip Code)

PEABODY ENERGY CORPORATION
DEFERRED COMPENSATION PLAN
(Full title of the Plan)

JEFFERY L. KLINGER, ESQ.
PEABODY ENERGY CORPORATION
701 MARKET STREET
ST. LOUIS, MISSOURI 63101-1826
PHONE: (314) 342-3400

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CALCULATION OF REGISTRATION FEE

Proposed Maximum

Proposed Maximum

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| Title of Securities to be Registered | Amount to be Registered | Offering Price Per Share(1) | Aggregate Offering Price(1) |
|--|----------------------------|--------------------------------|--------------------------------|
| Stock Units Equivalent to Peabody Energy Corporation Common Stock, \$.01 par value(2) | 100,000 units | \$25.53 | \$2,553,000 |