

BALLANTYNE OF OMAHA INC  
Form 8-K  
April 30, 2004

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**U.S. SECURITIES AND EXCHANGE COMMISSION**

Washington, D. C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

April 29, 2004

Date of Report (Date of earliest event reported)

**BALLANTYNE OF OMAHA, INC.**

(Exact Name of Registrant As Specified In Its Charter)

Delaware  
(State Or Other Jurisdiction Of  
Incorporation or Organization)

1-13906  
(Commission  
File No.)

47-0587703  
(IRS Employer  
Identification Number)

4350 McKinley Street  
Omaha, Nebraska 68112  
(Address of Principal Executive Offices) (Zip Code)

(402) 453-4444  
(Registrant's Telephone Number Including Area Code)

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**Form 8-K**

**Item 7. Financial Statements and Exhibits**

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**Exhibits.**

99.1

Press Release dated April 29, 2004 disclosing the Company's financial results for the quarter ended March 31, 2004.

**Item 12. Results of Operations and Financial Condition**

Attached as Exhibit 99.1 is a press release of Ballantyne of Omaha, Inc. dated April 29, 2004 describing the Company's financial results for the quarter ended March 31, 2004.

The foregoing information, including exhibit 99.1 attached to this Form 8-K, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to liability under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, except as expressly set forth by specific reference in such filing.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BALLANTYNE OF OMAHA, INC.

Date: April 29, 2004

By: /s/ BRAD FRENCH

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Brad French  
Secretary/Treasurer and  
Chief Financial Officer

3

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**Exhibit Index**

**Description**

Exhibit No. 99.1

Ballantyne of Omaha, Inc. Press Release dated  
April 29, 2004.

4

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QuickLinks

SIGNATURE

Exhibit Index