

COMPUTER ASSOCIATES INTERNATIONAL INC  
Form 424B3  
April 10, 2003

PROSPECTUS SUPPLEMENT NO. 4 to Prospectus Dated January 15, 2003  
of  
**COMPUTER ASSOCIATES INTERNATIONAL, INC.**  
**Relating to Resales**  
**by Selling Securityholders**  
of  
**5% Convertible Senior Notes and Shares**  
**of Common Stock Issuable Upon Conversion of the Senior Notes**

This Prospectus Supplement supplements the Prospectus dated January 15, 2003 (the "Prospectus"). This Prospectus Supplement should be read in conjunction with the Prospectus, which is to be delivered by selling securityholders to prospective purchasers along with this Prospectus Supplement.

**1. Selling Holders**

*The information in the following table supersedes in part and supplements the information in the relevant section in the Prospectus.*

| Selling Holder                                     | Aggregate Principal<br>Amount of Notes<br>Beneficially<br>Owned and Offered | Shares of<br>Common<br>Stock<br>Beneficially Owned | Shares of<br>Common<br>Stock<br>Offered | Shares of<br>Common<br>Stock Beneficially<br>Owned<br>After Completion<br>of the Offering |
|--|---|--|---|---|
| Banc of America Securities LLC(1)                  | \$ 2,760,000  | 113,393  | 113,393                                 | 0   |
| KBC Financial Products (Cayman Islands)<br>Ltd.(2) | 8,000,000   | 328,676  | 328,676                                 | 0   |
| McMahan Securities Co. L.P.(3)                     | 40,000  | 1,643  | 1,643                                   | 0   |

- (1) Banc of America Securities LLC has advised that of the \$2,760,000 in aggregate principal amount of the Senior Notes it currently owns, \$260,000 in aggregate principal amount was previously not registered.
- (2) Ivan Rehder exercises voting and investment control over any shares of Common Stock issuable upon conversion of the Notes owned by this selling holder.
- (3) Norman L. Ziegler exercises voting and investment control over any shares of Common Stock issuable upon conversion of the Notes owned by this selling holder.

**2. Plan of Distribution**

*The following sentence supersedes in part and supplements the information in the sixth paragraph in the relevant section in the Prospectus.*

The following selling holders are underwriters within the meaning of the Securities Act: Banc of America Securities, LLC, CIBC World Markets, Deutsche Bank Securities Inc., Goldman, Sachs & Co., Jefferies & Company Inc., JP Morgan Securities, Inc., Lehman Brothers Inc.,

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McMahan Securities Co. L.P., Salomon Smith Barney, Inc., UBS AG Cvt Prop, UBS Warburg LLC, Van Kampen Equity Income Fund and Weiss, Peck & Greer, LLC.

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