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IMAGING TECHNOLOGIES CORP/CA

Form S-8

September 28, 2001

As filed with the Securities and Exchange Commission on September 28, 2001

Reg. No. 33

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

IMAGING TECHNOLOGIES CORPORATION
(Exact name of registrant as specified in its charter)
Delaware 33-0021693
(State or other jurisdiction of (I.R.S. Employer
incorporation or organization) identification No.)

15175 Innovation Drive
San Diego, California 92128
(858) 613-1300
(Address of principal executive offices)

ADVISORY AND CONSULTING AGREEMENTS
(Full title of plan)

Brian Bonar
President
15175 Innovation Drive
San Diego, CA 92128
(Name and address of agent for service)
(858) 613-1300
(Telephone number, including area code of agent for service)

Copy to:
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19600 Fairchild, Suite 260
Irvine, CA 92612
(949) 300-2487

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be Registered	Proposed maximum offering price per share	Proposed maximum Aggregate offering Price	Amount of Registration fee
Common Stock (\$.005 par value)	3,750,000	.04	\$150,000	\$37.50