Edgar Filing: ENTERTAINMENT PROPERTIES TRUST - Form 8-K

ENTERTAINMENT PROPERTIES TRUST Form 8-K June 23, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): JUNE 22, 2004

ENTERTAINMENT PROPERTIES TRUST _____

(Exact name of company as specified in its charter)

MARYLAND

1-13561

43-1790877 _____

_____ (State or other jurisdiction (Commission file number) (IRS Employer of incorporation)

Identification Number)

30 WEST PERSHING ROAD, SUITE 201, KANSAS CITY, MISSOURI 64108 _____ (Address of principal executive offices) (Zip Code)

(816) 472-1700 _____

(Registrant's telephone number, including area code)

NOT APPLICABLE (Former name or former address if changed since last report)

THIS REPORT IS BEING FILED SOLELY FOR THE PURPOSE OF FILING EXHIBIT 1.1 TO THE REGISTRANT'S REGISTRATION STATEMENT ON FORM S-3/S-11, REGISTRATION NO. 333-113626.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(C) Exhibits

> EXHIBIT NO. DOCUMENT

> > Form of Underwriting Agreement dated June 22, 2004 1.1 among Entertainment Properties Trust ("EPR"), and RBC Capital Markets Corporation and J.P. Morgan Securities

Edgar Filing: ENTERTAINMENT PROPERTIES TRUST - Form 8-K

Inc. for 1,000,000 common shares of beneficial interest attached hereto as Exhibit 1.1 $\,$

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Entertainment Properties Trust

Date: June 23, 2004

By: /s/ Fred L. Kennon

Fred L. Kennon Vice President, Treasurer and Chief Financial Officer
