Edgar Filing: EPICOR SOFTWARE CORP - Form 4

| EPICOR SC Form 4 January 16, 1 FORM Check th if no lon subject to Section 2 Form 4 co Form 5 obligation may con <i>See</i> Instr 1(b). | A 4 UNITED ST Dis box ger o STATEME 50 Filed pursus Section 17(a) | ENT OF CHAN | NGES IN SECUF 16(a) of th Utility Hole | , D.C. 20 BENEF RITIES le Securi ding Cor | ICIA ties E | AL OWN Exchange y Act of | ERSHIP OF Act of 1934, 1935 or Section | OMB Number: Expires: Estimated a burden hour response | | |
|---|--|--|---|---|--|---------------------------------------|--|---|---|--|
| (Print or Type | Responses) | | | | | | | | | |
| 1. Name and A ELLIOTT A | er Name and Ticker or Trading DR SOFTWARE CORP | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
| | | | of Earliest Transaction Day/Year) 2009 | | | | Director Officer (give title Other (specify below) below) | | | |
| NEW YOR | nendment, Date Original Ionth/Day/Year) | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting | | | | | |
| NEW TORK, NT 10019 Person | | | | | | | | | | |
| | | 1 1 1 20 | le I - Non-I 3. | | | - | ired, Disposed of, | | • | |
| 1.Title of Security (Instr. 3) | (Month/Day/Year) E | Transaction Date 2A. Deemed fonth/Day/Year) Execution Date, if any (Month/Day/Year) | | | | cquired d of (D) 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| C | | | Code V | Amount | (D) | Price | (Instr. 3 and 4) | | | |
| Common Stock | 01/12/2009 | | Р | 2,120 | А | \$ 4.6238 | 2,595,001 (1) | D | | |
| Common Stock | 01/13/2009 | | Р | 2,000 | А | \$ 4.5 | 2,597,001 | D | | |
| Common Stock | 01/14/2009 | | Р | 2,000 | А | \$ 4.215 | 2,599,001 | D | | |
| Common Stock | 01/15/2009 | | Р | 2,000 | A | \$ 4.05 | 2,601,001 | D | | |
| | | | | | | | | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 4. Transacti Code (Instr. 8) | 5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | ate | 7. Title Amou Under Securi (Instr. | nt of lying | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr |
|---|---|---|---------------------------------------|---|---------------------|--------------------|--|--|---|--|
| | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|---|---------------|-----------|---------|-------|--|--|--|
| | Director | 10% Owner | Officer | Other | | | |
| ELLIOTT ASSOCIATES, L.P. 712 FIFTH AVE NEW YORK, NY 10019 | | Х | | | | | |

Signatures

Elliot Greenberg, VP of Braxton Associates, Inc., as GP of Elliott Capital Advisors, L.P., as GP of Elliott Associates, L.P.

**Signature of Reporting Person

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Elliott Associates, L.P. also owns 2-3/8% Convertible Bonds due May 15, 2027 of the issuer which convert into 635,432 shares of (1) common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

01/16/2009

Date