

Edgar Filing: HEWLETT PACKARD CO - Form 424B3

HEWLETT PACKARD CO  
Form 424B3  
August 31, 2001

Rule 424(b)(3)  
Registration No. 333-30786

PRICING SUPPLEMENT NO. 002  
TO PROSPECTUS DATED MARCH 17, 2000  
(As supplemented May 16, 2001)

[LOGO OF HEWLETT-PACKARD]

HEWLETT-PACKARD COMPANY

MEDIUM-TERM NOTES, SERIES A  
(Due 9 Months or More from Date of Issue)

(Floating Rate)

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GENERAL TERMS

Principal Amount: \$60,000,000	Trade Date: August 28, 2001
Designation: Floating Rate Medium-Term Notes due September 7, 2004	Settlement Date: September 4, 2001
CUSIP: 42823H AB5	Maturity Date: September 7, 2004
Form: <input checked="" type="checkbox"/> Book-Entry <input type="checkbox"/> Certificated	

PAYMENT OF INTEREST

Base Rate: LIBOR (3 month)	Spread: +15 basis points
Initial Interest Rate: 3.64%	Spread Multiplier: N/A
Minimum Interest Rate: N/A	Maximum Interest Rate: N/A
Interest Payment Dates: Quarterly; March 7, June 7, September 7 and December 7 of each year, beginning December 7, 2001 (subject to modified following business day convention)	Interest Reset Dates: Quarterly; March 7, June 7, September 7 and December 7 of each year beginning December 7, 2001 (subject to modified following business day convention)
Interest Determination Date(s): Two London business days prior to each Interest Reset Date	Method of Calculation: Actual/360
Index Currency: U.S. dollars	Index Maturity: 3 month
Designated LIBOR Page: LIBOR Telerate page 3750	Calculation Agent (if other than Chase Manhattan Bank and Trust Company, National Association):

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ISSUE PRICE

Issue Price (as a percentage of Principal Amount): 100%

Commission or Discount (as a percentage of Principal Amount): .14179%

Net Proceeds to Issuer: 99.85821%

ORIGINAL ISSUE DISCOUNT

Original Issue Discount Note:  Yes  No

CURRENCY

Specified Currency:

U.S. Dollars  Other \_\_\_\_\_

REDEMPTION AND REPURCHASE

Redemption Date(s) (including any applicable regular or special record dates): N/A

Repurchase Date(s) (including any applicable regular or special record dates): N/A

Subject to Tax Redemption by the Company (including payment of additional amounts):

Yes  No

EXTENSION OF MATURITY

Stated Maturity Extension Option:

Yes  No

OTHER TERMS

Currency Indexed Note (check if yes):   
(if yes, see attachment)

Other Terms: None

Introduction

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This pricing supplement describes a particular issuance of floating rate notes under our Medium-Term Note Program. It adds to or supplements the section entitled "Description of the Notes" in the accompanying prospectus and prospectus supplement by providing specific pricing and other information about the notes issued in this particular transaction. This pricing supplement also amends the prospectus and prospectus supplement to the extent that the description of the notes in this pricing supplement is different from the terms that are set forth in the prospectus and prospectus supplement.

Supplemental Plan of Distribution

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HSEC Securities (USA) Inc. is acting as agent in this transaction for the sale to the public of the notes described herein, in the total principal amount of \$60,000,000 at the issue price set forth above.

Dated: August 31, 2001

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