

Edgar Filing: ACACIA AUTOMOTIVE INC - Form 8-K

ACACIA AUTOMOTIVE INC  
Form 8-K  
July 05, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 25, 2007  
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Acacia Automotive, Inc.

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(Exact name of small business issuer as specified in its charter)

|  |                             |   |
|--|-----------------------------|---|
| Texas  | 1-14088                     | 75-2095676                              |
| -----  | -----                       | -----                                   |
| (State or other jurisdiction<br>of incorporation)  | (Commission File<br>Number) | (I.R.S. Employer<br>Identification No.) |
| 3512 E. Silver Springs Boulevard - #243, Ocala, FL |                             | 34470                                   |
| -----  | -----                       | -----                                   |
| (Address of principal executive offices)           |                             | (Zip Code)                              |

(Registrant's telephone number, including area code: (352) 502-4333

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(Former name, former address and former fiscal year, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 3.02. Unregistered Sales of Equity Securities.

On June 25, 2007, the registrant completed the sale of \$1,025,000 of Common Stock for cash at a price of \$2.00 per share, or an aggregate of 512,500 shares of common stock, plus warrants to purchase up to 256,250 shares of Common Stock for \$1.00 per share.

The issuance of these shares was exempt from registration under the Securities Act pursuant to Section 4(2) thereunder as transactions not involving a public offering.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf, thereby duly authorized.

Date: July 3, 2006

Acacia Automotive, Inc.

/s/ Steven L. Sample

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Steven L. Sample, Chief Executive Officer