

GLOBAL CASINOS INC
Form 8-K
May 06, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 2, 2013

GLOBAL CASINOS, INC.

(Exact Name of Registrant as Specified in its Charter)

Utah
(State or other jurisdiction
of incorporation)

0-15415
Commission File
Number

87-0340206
(I.R.S. Employer Identification
number)

1507 Pine Street, Boulder, CO 80302
(Address of principal executive offices) (Zip Code)

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Registrant's telephone number, including area code: (303) 449-2100

(Former name or former address, if changed since last report)

- ___ Written communications pursuant to Rule 425 under the Securities Act
 - ___ Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 - ___ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
 - ___ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

Effective May 2, 2013, Global Casinos, Inc., a Utah corporation (the Company) entered into an Amended and Restated Split-Off Agreement (Agreement) between the Company, on the one hand, Global Split-Off, LLC and Gemini Gaming, LLC on the other, pursuant to which the Company will sell its interest in Global Split-Off, LLC to Gemini Gaming, LLC, subject to all associated liabilities.

The Amended and Restated Split-Off Agreement supersedes the Amendment No. 1 to Split-Off Agreement previously announced.

ITEM 9.01: EXHIBITS

(c) Exhibit

<u>Item</u>	<u>Title</u>
10.1	Amended and Restated Split-Off Agreement

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Global Casinos, Inc

(Registrant)

Dated: May 6, 2013

/s/ Clifford L. Neuman

Clifford L. Neuman, President