# Edgar Filing: CELGENE CORP /DE/ - Form 424B3 

CELGENE CORP /DE/

## Form 424B3

March 26, 2004
This Prospectus Supplement filed pursuant to Rule 424 (b) (3)
Registration No. 333-107977

## PROSPECTUS SUPPLEMENT

This is a Supplement, dated March 26, 2004, to the Prospectus (the "Prospectus") which forms a part of the Post-Effective Amendment No. 1 to the Form S-3 Registration Statement (No. 333-107977) filed on November 14, 2003 (the "Registration Statement") on behalf of Celgene Corporation (the "Company").

The Company originally issued the notes to which this Prospectus Supplement relates in a private placement in June 2003. The notes were sold by the initial purchaser of the notes in a transaction exempt from the registration requirements of the Securities Act to persons reasonably believed by the initial purchaser to be qualified institutional buyers as defined by Rule 144A under the Securities Act.

The following table sets forth as of the date of this Supplement information with respect to the selling securityholders and the principal amount of notes beneficially owned by each selling securityholder that may be offered pursuant to the Prospectus. The information contained in this Supplement is based on information provided to the Company by or on behalf of the selling securityholders. The selling securityholders may offer all, some or none of the notes or the common stock into which the notes are convertible. Because the selling securityholders may offer all or some portion of the notes or the common stock, the Company cannot estimate the amount of the notes or the common stock that will be held by the selling securityholders upon termination of any of these sales. In addition, the selling securityholders identified below may have sold, transferred or otherwise disposed of all or a portion of their notes, or acquired additional notes, since the date on which the Company was provided with the information regarding their notes (as described above) in transactions exempt from the registration requirements of the Securities Act. Accordingly, the information provided here for any particular securityholder may understate or overstate, as the case may be, such securityholder's current ownership. The aggregate principal amount of notes outstanding as of the date of this Supplement is $\$ 400,000,000$, which is the aggregate principal amount of notes registered pursuant to the Registration Statement of which this Prospectus is a part. The percentage of notes outstanding beneficially owned by each selling securityholder is based on $\$ 400,000,000$ aggregate principal amount of notes outstanding.

The number of shares of common stock issuable upon conversion of the notes shown in the table below assumes conversion of the full amount of notes held by each selling securityholder at an initial conversion rate of 20.6398 shares per $\$ 1,000$ principal amount of notes and a cash payment in lieu of any fractional shares. No selling securityholder named in the table below beneficially owns one percent or more of our common stock, based on 81,476,216 shares of common stock outstanding on March 1, 2004.


Celebrity IAM Ltd.
Century Park Trust
Chrysler Corporation Master Retirement Trust
Citadel Equity Fund Ltd.
Citadel Jackson Investment Fund Ltd.
City and County of San Francisco Retirement system
City of New Orleans
City University of New York
Clinton Multistrategy Master Fund, Ltd.
Clinton Riverside Convertible Portfolio Limited
Consulting Group Capital Markets Funds
Context Convertible Arbitrage Fund, L.P.
Context Convertible Arbitrage Offshore, Ltd.
Continental Casualty Company
Convertible Securities Fund
Credit Suisse First Boston LLC
$\$ 10,200,000$
$\$ 2,500,000$
$\$ 845,000$
$\$ 6,125,000$
$\$ 875,000$
$\$ 1,422,000$
$\$ 195,000$
$\$ 145,000$
$\$ 18,775,000$
$\$ 18,855,000$
$\$ 900,000$
$\$ 1,415,000$
$\$ 2,335,000$
$\$ 2,085,000$
$\$ 30,000$
$\$ 18,850,000$
$\$ 18,850,000$


| Principal Amountof NotesBeneficiallyName $\quad$ Owned andOffered Hereby (1) |  | Percentage of <br> Notes <br> Outstanding | Common Stock <br> Owned Prior <br> to the Offering |
| :---: | :---: | :---: | :---: |
| DBAG London | \$17,800,000 | 4.5\% | 367, |
| DeepRock \& Co. | \$1,000,000 | * | 20,6 |
| Delaware PERS | \$465,000 | * | 9,5 |
| Delaware Public Employees Retirement System | \$1,492,000 | * | 30,79 |
| Delta Airlines Master Trust | \$575,000 | * | 11,8 |
| Delta AirLines Master Trust--CV | \$490,000 | * | 10,1 |
| Delta Pilots Disability \& Survivorship Trust--CV | \$240,000 | * | 4,9 |
| Descartes Offshore Ltd. | \$6,500,000 | 1.6\% | 134,1 |
| Descartes Partners L.P. | \$4,800,000 | 1.2\% | 99,0 |
| Deutsche Bank Securities | \$7,500,000 | $1.9 \%$ | 154, |
| DKR SoundShore Opportunity Holding Fund Ltd. | \$1,500,000 | * | 30, 9 |
| DKR Saturn Event Driven Holding Fund Ltd. (3) | \$2,500,000 | * | 51,5 |
| DKR Saturn Holding Fund Ltd. (3) | \$2,500,000 | * | 51,5 |
| Drury University | \$20,000 | * |  |
| Duke Endowment | \$275,000 | * | 5,6 |
| Engineers Joint Pension Fund | \$360,000 | * | 7 , |
| Excelsior Master Fund L.P. | \$1,500,000 | $\star$ | 30, 9 |
| FA Convertible Arbitrage Ltd. | \$85,000 | * | 1,7 |
| Farbitrage Partners | \$ 600,000 | * | 12,3 |
| Fidelity Financial Trust: Fidelity Convertible Securities Fund | \$2,000,000 | * | 41, 2 |
| Fidelity Puritan Trust: Fidelity Balanced Trust | \$3,700, 000 | * | 76,3 |
| Fore Convertible Masterfund Ltd. | \$2,000,000 | * | 41, 2 |
| Froley Revy Investment Convertible Security Fund | \$50,000 | * | 1,0 |
| FrontPoint Convertible Arbitrage Fund, L.P. | \$2,000,000 | * | 41, 2 |
| General Motors Welfare Benefit Trust | \$2,000,000 | * | 41, 2 |
| Goldman Sachs \& Company | \$5,022,000 | 1.3\% | 103, 6 |
| Grace Convertible Arbitrage Fund, Ltd. | \$5,500,000 | $1.4 \%$ | 113,5 |
| Grady Hospital Foundation | \$82,000 | * | 1 , 6 |
| Hawaiian Airlines Employees Pension Plan--IAM | \$30,000 | * |  |



$$
\begin{gathered}
\text { Percentage of } \\
\text { Notes } \\
\text { Outstanding }
\end{gathered}
$$

Common Stock Owned Prior to the Offering
Motion Picture Industry Health Plan--Retiree
Member Fund
Municipal Employees
National Bank of Canada
Nations Convertible Securities Fund
New Orleans Firefighters Pension/Relief Fund
Nicholas Applegate Capital Management
Convertible Mutual Fund
Nomura Securities Intl Inc.
Nuveen Preferred \& Convertible Income Fund
Occidental Petroleum Corporation
OCM Convertible Trust
Ohio Bureau of Workers Compensation
Oppenheimer Convertible Securities Fund
Partner Reinsurance Company Ltd.
Peoples Benefit Life Insurance Company
TEAMSTERS
Pioneer High Yield Fund
Pioneer U.S. High Yield Corp. Bond Sub Fund
Policemen and Firemen Retirement System of the
City of Detroit
Privilege Portfolio Sicay
Pro-Mutual
Prudential Insurance Company of America
PSAM Allegro Partners LP
PSAM GPS Fund Ltd.
PSAM Panorama Fund Ltd.
PSAM World Arb Fund Ltd.
Putnam Convertible Income-Growth Trust
Quest Global Convertible Master Fund Ltd.
Qwest Occupational Health Trust

| \$50,000 | * |
| :---: | :---: |
| \$247,000 | * |
| \$1,250,000 | * |
| \$3, 970, 000 | 1.0\% |
| \$113,000 | * |
| \$655,000 | * |
| \$5,000,000 | 1.3\% |
| \$2,065,000 | * |
| \$261,000 | * |
| \$600, 000 | $\star$ |
| \$93,000 | $\star$ |
| \$2,500,000 | * |
| \$290,000 | * |
| \$4,000,000 | 1.0\% |
| \$13,500,000 | $3.4 \%$ |
| \$1,500,000 | * |
| \$352,000 | * |
| \$4,000,000 | 1.0\% |
| \$842,000 | * |
| \$30,000 | * |
| \$272,000 | * |
| \$134,000 | * |
| \$1,025,000 | * |
| \$173,000 | * |
| \$7,900,000 | $2.0 \%$ |
| \$500,000 | * |
| \$115,000 | * |

1,0
5,0
25,7
81,9
2,3
13,5
103,1
42,6
5,3
12,3
1,9
51,5
5,9
82,5
278,6
30,9
7,2
82,5
17,3
6

6

| Principal Amount of Notes Beneficially Owned and |  | Percentage of Notes Outstanding | Common Stock Owned Prior to the Offering |
| :---: | :---: | :---: | :---: |
| Ram Trading Ltd. | \$4,000,000 | $1.0 \%$ | 82,5 |
| Relay 3 Asset Holding Co. Limited | \$16,000 | * |  |
| Retail Clerks Pension Trust \#2 | \$1,000,000 | * | 20,6 |
| Sagamore Hill Hob Fund Ltd. | \$5,000,000 | 1.3\% | 103,1 |
| Salomon Brothers Asset Management, Inc. | \$5,500,000 | $1.4 \%$ | 113,5 |
| San Diego City Retirement | \$785,000 | * | 16,2 |
| San Diego County Convertibles | \$1,660,000 | * | 34, 2 |
| San Diego County Employee Retirement Association | \$2,000,000 | * | 41,2 |
| Scorpion Offshore Investment Fund, Ltd. | \$90,000 | $\star$ | 1, |
| Southern Farm Bureau Life Insurance | \$745,000 | * | 15, |
| SP Holdings Ltd. | \$49,000 | $\star$ | 1, |
| Spartan Partners LP | \$351, 000 | * | 7, |
| Sphinx Convertible Arb Fund SPC | \$389,000 | * | 8, 0 |
| Sphinx Fund | \$78,000 | * | 1,6 |

SSI Blended Market Neutral L.P.
SSI Hedged Convertible Market Neutral L.P.
St. Albans Partners Ltd.
St. Thomas Trading, Inc.
Standard Global Equity Partners II, L.P.
Standard Global Equity Partners SA, L.P.
Standard Global Equity Partners, L.P.
Standard Pacific Capital Offshore Fund, Ltd.
Standard Pacific MAC 16, Ltd.
State Employees' Retirement Fund of the state
of Delaware
State of Maryland Agency
State of Maryland Retirement Agency
State of Oregon/Equity
State of Oregon/SAIF Corporation
Syngenta AG
Tag Associates
TD Securities (USA) Inc.

| $\$ 505,000$ | $*$ |
| ---: | :---: |
| $\$ 561,000$ | $*$ |
| $\$ 3,000,000$ | $*$ |
| $\$ 10,483,000$ | $2.6 \%$ |
| $\$ 15,000$ | $*$ |
| $\$ 148,000$ | $*$ |
| $\$ 386,000$ | $*$ |
| $\$ 1,218,000$ | $*$ |
| $\$ 63,000$ | $*$ |
| $\$ 550,000$ | $*$ |
| $\$ 3,050$ | $*$ |
| $\$ 3,497,000$ | $(4)$ |
| $\$ 1,475,000$ | $*$ |
| $\$ 2,925,000$ | $*$ |
| $\$ 80,000$ | $*$ |
| $\$ 60,000$ | $*$ |
| $\$ 2,000,000$ | $*$ |

## Name

$$
\begin{gathered}
\text { Principal Amount } \\
\text { of Notes } \\
\text { Beneficially } \\
\text { Owned and } \\
\text { Offered Hereby (1) }
\end{gathered}
$$

Tewksbury Investment Fund Ltd.
The Grable Foundation
TQA Master Fund, Ltd.
TQA Master Plus Fund, Ltd.
Trustmark Insurance
UBS O'Connor LLC $f / b / o O^{\prime} C o n n o r ~ G l o b a l$
Convertible Arbitrage Master Ltd.
US Bancorp Piper Jaffray
US Bank FBO Benedictine Health Systems
Value Line Convertible Fund Inc.
Vanguard Convertible Securities Fund, Inc.
Viacom Inc. Pension Plan Master Trust
Wachovia Bank National Association
Wachovia Capital Markets LLC
Wachovia Securities, International Ltd.
Wake Forest University
Waterstone Market Neutral Fund, LP
Waterstone Market Neutral Offshore Fund, Ltd.
Westbay International Corp.
Wolverine Asset Management, LLC
WPG Convertible Arbitrage Overseas Master Fund (3)
Wyoming State Treasurer
Xavex Risk Arbitrage 5 Fund
Xavex-Convertible Arbitrage 7 Fund
Yield Strategies Fund I, L.P.
Yield Strategies Fund II, L.P.
Zazove Convertible Arbitrage Fund, L.P.
Zazove Hedged Convertible Fund, L.P.
Zazove Income Fund, L.P.
$\$ 200,000$
$\$ 79,000$
$\$ 1,254,000$
$\$ 1,907,000$
$\$ 226,000$
Percentage of
Notes
Outstanding
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Common Stock Owned Prior to the Offering


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ZCM Asset Holding Company, LLC
$\$ 1,150,000$ *
Zeneca Holdings Trust *
-

* Represents less than 1\%
(1) Selling securityholders may have sold, transferred or otherwise disposed of all or a portion of their notes, or acquired additional notes, since the date on which the Company was provided with the information regarding their notes (as described above) in transactions exempt from the registration requirements of the Securities Act. Accordingly, the information provided here for any particular securityholder may understate or overstate, as the case may be, such securityholder's current ownership. The aggregate principal amount of notes outstanding as of the date of this Supplement is $\$ 400,000,000$, which is the aggregate principal amount of notes registered pursuant to the Registration Statement of which this Prospectus is a part.
(2) Includes shares of common stock issuable upon conversion of the notes.
(3) New selling securityholder.
(4) Represents an updated principal amount.

None of the selling securityholders or any of their affiliates, officers, directors or principal equity holders has held any position or office or has had any material relationship with the Company within the past three years.

The initial purchaser purchased all of the notes from the Company in a private transaction in June 2003. All of the notes were "restricted securities" under the Securities Act prior to this registration. The selling securityholders have represented to the Company that they purchased the notes for their own account for investment only and not with a view toward selling or distributing them, except pursuant to sales registered under the Securities Act or exempt from such registration.

Information concerning the securityholders may change from time to time and any changed information will be set forth in supplements to the Prospectus if and when necessary. In addition, the number of shares of common stock issuable upon conversion of the notes is subject to adjustment under certain circumstances. Accordingly, the number of shares of common stock into which the notes are convertible may increase or decrease.

