Form 42	OF NEW YORK CO INC 24B3 31,2003 Pricing Supplement Dated October (To Prospectus dated March 6, 20		Rule 424(b)(3) File Nos. 333-103003,
	Prospectus Supplement dated Marc	eh 28, 2003)	333-103003-01, 333-103003-02, 333-103003-03 and 333-103003-04
	THE BANK OF NEW YORK COMPANY, INC. Senior Medium-Term Notes Series E (U.S. \$ Fixed Rate)		
	Trade Date: October 29, 2003 Principal Amount: \$200,000,000 Issue Price: 99.722% Selling Agent's Commission/Discount: 0.278% Interest Rate: 3.625% per annum Maturity Date: January 15, 2009	Net Proceeds Agent's Capac x Principal E Interest Paym Semi-annually	Basis Agency Basis
	Form: x Book Entry Certificated		
	Redemption: x The Notes cannot be redeemed prior to maturity The Notes may be redeemed prior to maturity Initial Redemption Date: N/A Initial Redemption Percentage: N/A		
	Annual Redemption Percentage Reduction: N/A Repayment:		I/A
The Notes ca			tior to maturity to maturity at the Notes
	Optional Repayment Date: N/A Optional Repayment Price: N/A		
	Discount Note: Yes x	No	
	The defeasance and covenant defe described under "Description of Subordinated Debt Securities Prospectus will apply to the Not purchased by Citigroup (the "Age described in the Prospectus Supp of Medium-Term Notes." The Agen connection with a related swap t public at varying prices relatin resale as determined by the Agen \$199,444,000.	Senior Debt Sec Defeasance and es. The Notes d ent"), as princi Dement under th the will receive ransaction. The g to prevailing	curities and Senior Covenant Defeasance" in the described herein are being pal, on the terms and conditions he caption "Plan of Distribution fees from the Issuer in he Notes will be sold to the g market prices at the time of

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