

Edgar Filing: Lazard Ltd - Form FWP

Lazard Ltd  
Form FWP  
September 04, 2008

Lazard Ltd  
Free Writing Prospectus

Filed pursuant to Rule 433  
Registration Statement No. 333-138855

---

Lazard Managing Director Ownership Summary (in millions)

	Pre-Offering	Post-Offering	Shares	%				
Ownership	Shares	% Ownership	Lazard MD Common Stock	4.1	2.6	Lazard MD		
Exchangeables	52.6	46.3	Sub-Total	56.7	49%	48.9	42%	Lazard MD Restricted Stock
Units	18.9	18.9	Total Lazard MD Ownership	75.6	56%	67.8	50%	

Note: As of August 29, 2008. Total share count excludes treasury shares. Post-offering total share count adjusted for 716k shares to be repurchased by Lazard concurrently with the offering and assumes over-allotment allocation is purchased by third parties. Lazard Ltd has filed a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission (“SEC”) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, Lazard Ltd, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling 212-632-1905.