

INTERNATIONAL STEEL GROUP INC

Form 8-K

April 29, 2004

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): April 29, 2004

**INTERNATIONAL STEEL GROUP
INC.**

(Exact Name of Registrant as
Specified in Charter)

Delaware	1-31926	71-0871875
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

3250 Interstate Drive, Richfield, Ohio	44286-9000
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code:	(330) 659-9100
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(Former Name or Former Address, if Changed Since Last
Report)

Item 7. Financial Statements and Exhibits.

(c) Exhibits:

The exhibit listed below is being furnished pursuant to Item 12.

Exhibit Number	Exhibit
99.1	Press release, dated April 29, 2004.

Item 12. Results of Operations and Financial Condition.

On April 29, 2004, International Steel Group Inc. (the Company) issued a press release containing certain financial results of the Company for the quarter ended March 31, 2004. A copy of the press release is attached hereto as Exhibit 99.1. The press release shall not be deemed to be filed for purposes of the Securities Exchange Act of 1934.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

INTERNATIONAL STEEL GROUP
INC.

By: /s/ Brian D. Kurtz

Name: Brian D. Kurtz
Title: Vice President - Finance and
Treasurer

Dated: April 29, 2004

INDEX TO EXHIBITS

**Exhibit
Number**

99.1

Exhibit

Press release, dated April 29, 2004.