

Mittal Steel USA Inc.
Form 8-K
March 08, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
Current Report

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 8, 2007

MITTAL STEEL USA INC.

(Exact name of Registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of
incorporation or organization)

1-31926

(Commission File Number)

71-0871875

(I.R.S. Employer Identification No.)

1 SOUTH DEARBORN STREET, CHICAGO, ILLINOIS 60603-9888

(Address, including zip code, of principal executive offices)

Registrant's telephone number, including area code: **312-899-3000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions: (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement

On March 8, 2007, Mittal Steel USA Inc. (the Company) entered into a Second Supplemental Indenture (the Supplemental Indenture) by and among the Company, Mittal Steel Company N.V. (Mittal Steel) and The Bank of New York, as trustee (the Trustee), which supplements that certain Indenture, dated as of April 14, 2004 (the Indenture), as supplemented by a First Supplemental Indenture, dated as of August 23, 2004, by and among the Company (formerly known as International Steel Group Inc.), certain subsidiaries of the Company and the Trustee. Among other things, the Supplemental Indenture amended a covenant contained in the Indenture to substitute the periodic reports Mittal Steel is required to file, furnish or transmit pursuant to Section 314(a) of the Trust Indenture Act for the periodic reports that the Company is required to file with the Securities and Exchange Commission (the SEC). Under the terms of the Supplemental Indenture, Mittal Steel guaranteed the 6.500% Senior Notes due 2014 (the Notes) issued by the Company in exchange for the consent of the holders of a majority in aggregate principal amount of the Notes to the amendments to the Indenture. As a result of the amendments to the Indenture, the Company is no longer obligated under the Indenture to file periodic reports with the SEC. A copy of the Supplemental Indenture is filed herewith as Exhibit 99.1 and is incorporated by reference herein in its entirety.

Item 9.01 Financial Statements and Exhibits

- (d) Exhibit 99.1 Second Supplemental Indenture, dated as of March 8, 2007, by and among Mittal Steel USA Inc., Mittal Steel Company N.V. and The Bank of New York.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MITTAL STEEL USA INC.

Date: March 8, 2007

By: /s/ Carlos M. Hernandez

Name: Carlos M. Hernandez

Title: General Counsel & Secretary

EXHIBIT INDEX

Exhibit No.	Description of Exhibit
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