Edgar Filing: ALLERGAN INC - Form 8-K/A

ALLERGAN INC Form 8-K/A September 25, 2006

Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K/A CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 March 23, 2006

Date of Report (Date of Earliest Event Reported)

ALLERGAN, INC.

(Exact name of Registrant as Specified in its Charter)

Delaware (State of Incorporation)

1-10269

95-1622442

(Commission File Number)

(IRS Employer Identification Number)

2525 Dupont Drive Irvine, California 92612

(Address of Principal Executive Offices) (Zip Code)

(714) 246-4500

(Registrant s Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Table of Contents

TABLE OF CONTENTS

Item 9.01. Financial Statements and Exhibits.

SIGNATURE

Exhibit Index

EXHIBIT 99.2

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Table of Contents

Amendment No. 3

This form 8-K/A is filed as a further amendment (Amendment No. 3) to the Current Report on Form 8-K filed by Allergan, Inc. (Allergan) on March 23, 2006 under Items 1.01, 2.01, 2.03 and 9.01, amended by Allergan on a Form 8-K/A filed on June 6, 2006 under Items 2.01 and 9.01 and on a Form 8-K/A filed on July 21, 2006 under Item 9.01. This Amendment No. 3 is being filed by Allergan to provide certain updated pro forma financial information.

Item 9.01. Financial Statements and Exhibits.

(a) Pro forma financial information

The unaudited pro forma combined condensed statement of earnings with respect to the transaction described in Item 2.01 under the Current Report on Form 8-K filed by Allergan on March 23, 2006 is filed as Exhibit 99.2 to this Amendment No. 3 and incorporated herein by this reference.

2

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Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLERGAN, INC.

Date: September <u>25</u>, 2006 By: /s/ Matthew J. Maletta

Name: Matthew J. Maletta Title: Vice President,

Assistant General Counsel and Assistant Secretary

3

Table of Contents

Exhibit Index

Exhibit99.2

Description of Exhibit
Unaudited pro forma combined condensed statement of earnings

4