

Edgar Filing: ANNALY MORTGAGE MANAGEMENT INC - Form 8-K

ANNALY MORTGAGE MANAGEMENT INC

Form 8-K

July 08, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)
July 8, 2002

Annaly Mortgage Management, Inc.

(Exact Name of Registrant as Specified in its Charter)

Maryland	1-13447	22-3479661
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State or Other Jurisdiction Of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

1211 Avenue of the Americas Suite 2902 New York, New York	10036
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(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (212) 696-0100

12 East 41st Street, Suite 700
New York, New York

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

On July 8, 2002, Annaly Mortgage Management, Inc. ("Annaly") entered

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into a sales agency agreement (the "Agreement") with UBS Warburg LLC (the "Agent"), relating to the sale of 8,254,598 shares of common stock, par value \$0.01 per share, from time to time through the Agent. Sales of the shares, if any, will be made by means of ordinary brokers' transaction on the New York Stock Exchange. The Agent will be entitled to a commission equal to 3.00% of the gross sales price per share.

Item 7. Financial Statements; Pro Forma Financial Information and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

1.1 Sales Agency Agreement, dated July 8, 2002 between Annaly and UBS Warburg LLC

99.1 Press Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANNALY MORTGAGE MANAGEMENT, INC.

By: /s/ Kathryn Fagan

Name: Kathryn Fagan
Title: Chief Financial Officer

Dated: July 8, 2002

EXHIBIT INDEX

Exhibit No.	Description
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- 1.1 Sales Agency Agreement, dated July 8, 2002 between Annaly and
UBS Warburg LLC
- 99.1 Press Release