

TRINITY INDUSTRIES INC

Form 8-K

March 10, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 10, 2004

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**TRINITY INDUSTRIES, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other  
jurisdiction of incorporation)

**1-6903**  
(Commission File Number)

**75-0225040**  
(I.R.S. Employer  
Identification No.)

**2525 Stemmons Freeway**  
**Dallas, Texas**  
(Address of principal  
executive offices)

**75207-2401**  
(Zip Code)

Registrant's telephone number, including area code: **(214) 631-4420**

Not Applicable  
(Former name or former address, if changed since last report)

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Item 5. Other Events.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

SIGNATURES

Press Release

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**Item 5. Other Events.**

On March 10, 2004, Trinity Industries, Inc. announced that it has issued \$300 million aggregate principal amount of 6 1/2% senior notes due 2014 in a private offering. In addition to the issuance of the senior notes, the registrant extended its existing credit facility to provide for a three-year, \$250 million senior secured revolving credit facility and to eliminate the existing term facility. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference under Item 5.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits

99.1 Press Release dated March 10, 2004.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**TRINITY INDUSTRIES, INC.**

By: /s/ Michael G. Fortado  
Michael G. Fortado  
Vice President and Secretary

Date: March 10, 2004

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**INDEX TO EXHIBITS**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release dated March 10, 2004.