UNION PACIFIC CORP Form 8-K April 16, 2003

> SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > _____

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): April 16, 2003

Union Pacific Corporation

(Exact Name of Registrant as Specified in its Charter)

Utah 1-6075 13-2626465 (STATE OR OTHER (COMMISSION (I.R.S. EMPLOYER JURISDICTION OF FILE NUMBER) IDENTIFICATION NO.) INCORPORATION)

1416 Dodg	ge Street, Om	maha, Nebi	raska	68179
(ADDRESS OF	' PRINCIPAL E	EXECUTIVE	OFFICES)	(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (402) 271-5777

N/A (FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

Item 9. Regulation FD Disclosure.

Attached as an Exhibit is the Press Release issued by Union Pacific Corporation on April 16, 2003 indicating that Union Pacific Capital Trust intends to redeem convertible preferred securities, which is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Edgar Filing: UNION PACIFIC CORP - Form 8-K

Dated: April 16, 2003

UNION PACIFIC CORPORATION

By: /s/ James R. Young

James R. Young Executive Vice President - Finance

EXHIBIT INDEX

Exhibit Description

99 Press Release dated April 16, 2003 indicating Union Pacific Capital Trust to redeem convertible preferred securities.