

Edgar Filing: KELLOGG CO - Form SC 13G/A

KELLOGG CO
Form SC 13G/A
February 12, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G
(Rule 13d-102)

Information to be Included in Statements Filed Pursuant to
Rules 13d-1(b), (c) and (d) and Amendments Thereto
Filed Pursuant to Rule 13d-2(b)
(Amendment No. 26)*

Kellogg Company

(Name of Issuer)

Common Stock

(Title of Class of Securities)

487836108

(CUSIP Number)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

13G

CUSIP NO. 487836108

Page 2 of 9 pages

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

Edgar Filing: KELLOGG CO - Form SC 13G/A

The Bank of New York Company, Inc.
(I.R.S. 13-2614959)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) []
(b) [X]

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

A New York Corporation

	5	SOLE VOTING POWER	
NUMBER OF			230,259
SHARES			
BENEFICIALLY	6	SHARED VOTING POWER	
OWNED BY			127,144,986
EACH			
REPORTING	7	SOLE DISPOSITIVE POWER	
PERSON			141,414
WITH			
	8	SHARED DISPOSITIVE POWER	
			126,256,033

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

127,375,245

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* []

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

31.2%

12 TYPE OF REPORTING PERSON*

HC

*SEE INSTRUCTIONS BEFORE FILLING OUT!

13G

CUSIP NO. 487836108

Page 3 of 9 pages

1 NAME OF REPORTING PERSON

Edgar Filing: KELLOGG CO - Form SC 13G/A

I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

Carlos M. Gutierrez

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

U.S. Citizen

5	SOLE VOTING POWER	
NUMBER OF SHARES		1,508,168
BENEFICIALLY		
OWNED BY	6 SHARED VOTING POWER	
EACH		126,188,740
REPORTING		
PERSON	7 SOLE DISPOSITIVE POWER	
WITH		1,508,168
	8 SHARED DISPOSITIVE POWER	
		126,188,740

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

127,696,908

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

31.2%

12 TYPE OF REPORTING PERSON*

IN

*SEE INSTRUCTIONS BEFORE FILLING OUT!

13G

CUSIP NO. 487836108

Page 4 of 9 pages

Edgar Filing: KELLOGG CO - Form SC 13G/A

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

William C. Richardson

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

U.S. Citizen

5 SOLE VOTING POWER
NUMBER OF SHARES 24,274

6 SHARED VOTING POWER
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 126,910,660

7 SOLE DISPOSITIVE POWER
15,400

8 SHARED DISPOSITIVE POWER
126,910,660

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

126,934,934

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

31.1%

12 TYPE OF REPORTING PERSON*

IN

*SEE INSTRUCTIONS BEFORE FILLING OUT!

Edgar Filing: KELLOGG CO - Form SC 13G/A

13G

CUSIP NO. 487836108

Page 5 of 9 pages

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

Jonathan T. Walton

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

U.S. Citizen

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5	SOLE VOTING POWER	0
	6	SHARED VOTING POWER	126,188,740
	7	SOLE DISPOSITIVE POWER	0

8	SHARED DISPOSITIVE POWER	126,188,740
---	--------------------------	-------------

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
126,188,740

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
30.9%

12 TYPE OF REPORTING PERSON*
IN

Edgar Filing: KELLOGG CO - Form SC 13G/A

*SEE INSTRUCTIONS BEFORE FILLING OUT!

Schedule 13G

Issuer: Kellogg Company

Page 6 of 9

This Schedule 13G is being filed as Amendment No. 26 to the Schedule 13G dated April 23, 1979 filed on behalf of Harris Trust and Savings Bank, Lyle C. Roll, Russell G. Mawby and William V. Bailey as trustees of the W.K. Kellogg Foundation Trust (the "Trust") with respect to shares of common stock of Kellogg Company (the "Shares").

This Amendment No. 26 is being filed by The Bank of New York as trustee of the Trust, on behalf of the Trust and on behalf of itself, Carlos M. Gutierrez, William C. Richardson and Jonathan T. Walton, as all of the trustees of the Trust for the year ending December 31, 2002.

The number of Shares beneficially owned by each of The Bank of New York and certain of its affiliates, Carlos M. Gutierrez, William C. Richardson and Jonathan T. Walton, individually, as fiduciary or otherwise, is hereinafter reported. The number of Shares beneficially owned collectively by such persons is 129,629,607, which is 31.7% of the Shares outstanding. Of this amount 126,188,740 Shares, or 30.9% of the Shares outstanding, represent Shares owned in a fiduciary capacity on behalf of the Trust. Shares owned in other fiduciary capacities are noted on Exhibit 99.1.

The number of reported Shares for Carlos M. Gutierrez includes 1,382,850 Shares that Mr. Gutierrez may acquire within 60 days of December 31, 2002 by exercising options granted to him under the Kellogg Company Key Employee Incentive Plans. The number of reported Shares for William C. Richardson includes 15,000 Shares that Dr. Richardson may acquire within 60 days of December 31, 2002 by exercising options granted to him under the Kellogg Company Non-Employee Director Stock Plan.

Item 1. (a) Name of Issuer:

Kellogg Company

(b) Address of Issuer's Principal Executive Offices:

One Kellogg Square
Battle Creek, Michigan 49016-3599

Item 2. (a) Name of Persons Filing:

The Bank of New York Company, Inc.

Carlos M. Gutierrez
William C. Richardson
Jonathan T. Walton

(b) Address of Principal Business Office :

Person Filing
The Bank of New York Company, Inc.

Address
One Wall Street
New York, NY 10286

Carlos M. Gutierrez

One Kellogg Square
P. O. Box 3599
Battle Creek, Michigan 49016

Edgar Filing: KELLOGG CO - Form SC 13G/A

William C. Richardson

W.K. Kellogg Foundation
One Michigan Avenue East
Battle Creek, Michigan 49017

Jonathan T. Walton

37 Warner Rd.
Grosse Pointe Farms,
Michigan 48236

Schedule 13G

Issuer: Kellogg Company

Page 7 of 9

(c) Citizenship:

The Bank of New York Company, Inc.	-A New York Corporation
Carlos M. Gutierrez	-U.S. Citizen
William C. Richardson	-U.S. Citizen
Jonathan T. Walton	-U.S. Citizen

(d) Title of Class of Securities:

All persons filing - common stock

(e) CUSIP Number:

All persons filing - 487836108

Item 3. (a) - (j)

This statement is being filed pursuant to Rule 13d-1(d).

Item 4. Ownership:

(a) Amount Beneficially Owned as of December 31, 2002:

The Bank of New York Company, Inc.	-127,375,245
Carlos M. Gutierrez	-127,696,908
William C. Richardson	-126,934,934
Jonathan T. Walton	-126,188,740

(b) Percent of Class:

The Bank of New York Company, Inc.	-	31.2%
Carlos M. Gutierrez	-	31.2%
William C. Richardson	-	31.1%
Jonathan T. Walton	-	30.9%

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote:

The Bank of New York Company, Inc.	-	230,259
Carlos M. Gutierrez	-	1,508,168
William C. Richardson	-	24,274
Jonathan T. Walton	-	0

(ii) Shared power to vote or to direct the vote:

The Bank of New York Company, Inc.	-127,144,986
------------------------------------	--------------

Edgar Filing: KELLOGG CO - Form SC 13G/A

Carlos M. Gutierrez	-126,188,740
William C. Richardson	-126,910,660
Jonathan T. Walton	-126,188,740

Schedule 13G

Issuer: Kellogg Company

Page 8 of 9

(iii) Sole power to dispose or to direct the disposition of:

The Bank of New York Company, Inc.	- 141,414
Carlos M. Gutierrez	- 1,508,168
William C. Richardson	- 15,400
Jonathan T. Walton	- 0

(iv) Shared power to dispose or to direct the disposition of:

The Bank of New York Company, Inc.	-126,256,033
Carlos M. Gutierrez	-126,188,740
William C. Richardson	-126,910,660
Jonathan T. Walton	-126,188,740

Item 5. Ownership of Five Percent or Less of a Class:

Not Applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person:

See Exhibit 99.1

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person:

The Bank of New York Company, Inc., a parent holding company, is filing with respect to its following subsidiaries:

The Bank of New York
One Wall Street
New York, NY 10286

The Bank of New York Trust Company
123 Main Street
White Plains, New York 10601

Item 8. Identification and Classification of Members of the Group:

See Exhibits 99.2 and 99.3

Item 9. Notice of Dissolution of Group:

Not Applicable

Item 10. Certifications:

Not Applicable

Schedule 13G

Edgar Filing: KELLOGG CO - Form SC 13G/A

Issuer: Kellogg Company
Page 9 of 9

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this statement is true, complete and correct.

Dated: February 12, 2003

The Bank of New York, as trustee of the
W.K. Kellogg Foundation Trust

By /s/ Sharon L. Reed

Sharon L. Reed
Vice President

Carlos M. Gutierrez

/s/ Sharon L. Reed

By his attorney in fact, Sharon L. Reed

William C. Richardson

/s/ Sharon L. Reed

By his attorney in fact, Sharon L. Reed

Jonathan T. Walton

/s/ Sharon L. Reed

By his attorney in fact, Sharon L. Reed

SCHEDULE 13G

EXHIBIT INDEX

Exhibit No.	Exhibit
Exhibit 24.1	Power of Attorney of Carlos M. Gutierrez dated September 7, 2000 (incorporated by reference to Exhibit 24.1 to Amendment No. 24 to this Schedule 13G filed on February 12, 2001 ("Amendment No. 24")).
Exhibit 24.2	Power of Attorney of William C. Richardson dated September 7, 2000 (incorporated by reference to Exhibit 24.2 to Amendment No. 24).
Exhibit 24.3	Power of Attorney of Jonathan T. Walton dated September 7, 2000 (incorporated by reference to Exhibit 24.3 to Amendment No. 24).
Exhibit 99.1	Ownership of More Than Five Percent on Behalf of Another Person.
Exhibit 99.2	Identity of Each Person Filing This Schedule 13G.

Edgar Filing: KELLOGG CO - Form SC 13G/A

Exhibit 99.3 Agreement Pursuant to Rule 13d-1(k)(1)(iii).