

Edgar Filing: BANK ONE CORP - Form 424B3

BANK ONE CORP
Form 424B3
October 23, 2002

Pricing Supplement No. 6 Dated October 22, 2002
(To Prospectus dated June 28, 2000 and
Prospectus Supplement dated October 26, 2000)

Filed Pursuant to: Rule 424(b)(3)
File No.: 333-38756

BANK ONE CORPORATION
MEDIUM-TERM NOTES, SERIES C

Date of Issue: October 30, 2002	[] Fixed Rate	[] Commercial Paper Rate Note	[] LIB
-----	[X] Senior	[] Federal Funds Rate Note	[X] LIB
Maturity Date: October 31, 2005	[] Subordinated	[] CD Rate Note	[] Pri
-----	[] CMT Rate Note	[] LIBOR Note	[] Tre
			[] Oth

CUSIP: 06422NGP3

Principal Amount: \$75,000,000.00

Issue Price (As a Percentage of Principal Amount): 100%

Interest Rate/Initial Interest Rate: Not Available

Interest Payment Dates: 30th of January, April, July, October

Interest Reset Dates: 30th of January, April, July, October

Index Maturity: 90 days

Designated CMT Maturity Index:

Designated CMT Telerate Page:

Spread: +20 Basis Points

Spread Multiplier: None

Minimum Interest Rate: None

Maximum Interest Rate: None

Edgar Filing: BANK ONE CORP - Form 424B3

Interest Payment Period: October 30, 2002 to January 30, 2003 and quarterly

thereafter, up to but excluding the interest payment

date

Interest Rate Reset Period: October 30, 2002 to January 30, 2003 and quarterly

thereafter, up to but excluding the interest payment

date

Redemption Date(s) or Period: None

Optional Repayment Date(s): None

Calculation Agent (If Applicable): Bank One, NA

Additional Terms:

This Pricing Supplement may be used by Banc One Capital Markets, Inc. ("BOCM"), a wholly owned subsidiary of the issuer, in connection with offer and sales related to secondary market transactions in the Notes. BOCM may act as principal or agent in such transactions. Such sales will be made at prices related to the prevailing market prices at the time of sale.

On June 15, 2002, Arthur Andersen LLP ("Arthur Andersen"), Bank One Corporation's former independent public accountants, was convicted of federal obstruction of justice. Bank One decided to no longer engage Arthur Andersen as its principal accountants in 2001 and selected KPMG LLP to serve as its independent public accountants for fiscal 2001. Arthur Andersen audited Bank One's financial statements for the fiscal year ended December 31, 1999 and December 31, 2000. As a result, you may have no effective remedy against Arthur Andersen in connection with a material misstatement or omission in those financial statements, particularly in the event that Arthur Andersen ceases to exist or becomes insolvent as a result of the conviction or other proceedings against it.