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RELIANT RESOURCES INC
Form 8-K/A
August 02, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

(AMENDMENT NO. 1)

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): FEBRUARY 19, 2002

RELIANT RESOURCES, INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

1-16455
(Commission File Number)

76-065556
(IRS Employ
Identification

1111 LOUISIANA
HOUSTON, TEXAS
(Address of principal executive offices)

77002
(Zip Code)

Registrant's telephone number, including area code: (713) 207-3000

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As more fully described in the attached Exhibit 99.1, Reliant Resources is filing this current report on Form 8-K/A to restate the pro forma information included in Reliant Resources' current report on Form 8-K dated February 19, 2002, as filed with the SEC on April 22, 2002, relating to Reliant Resources' acquisition of Orion Power Holdings, Inc.

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(b) Pro Forma Financial Information (As Restated).

99.1 Unaudited Pro Forma Condensed Consolidated Financial Statements

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Form 8-K/A to be signed on its behalf by the undersigned hereunto duly authorized.

RELIANT RESOURCES, INC.

Date: August 1, 2002

By: /s/ MARY P. RICCIARDELLO

Mary P. Ricciardello
Senior Vice President and
Chief Accounting Officer

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EXHIBIT INDEX

Exhibit
Number

Exhibit Description

99.1 Unaudited Pro Forma Condensed Consolidated Financial Statements

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