

INTERNATIONAL STEEL GROUP INC

Form 8-K

May 20, 2004

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

---

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): May 20, 2004

**INTERNATIONAL STEEL GROUP INC.**  
(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or Other Jurisdiction  
of Incorporation)

1-31926  
(Commission  
File Number)

71-0871875  
(IRS Employer  
Identification No.)

3250 Interstate Drive, Richfield, Ohio  
(Address of Principal Executive Offices)

44286-9000  
(Zip Code)

Registrant's telephone number, including area code: (330) 659-9100

---

(Former Name or Former Address, if Changed Since Last Report)

---

**TABLE OF CONTENTS**

Item 9. Regulation FD Disclosure

SIGNATURE

INDEX TO EXHIBITS

ISG-LEADING MARKET POSITIONS

RECONCILIATION OF NON-GAAP FINANCIAL MEASURES

---

**Table of Contents**

**Item 9. Regulation FD Disclosure**

On May 20, 2004, certain members of senior management of International Steel Group Inc. are scheduled to make a presentation at an investor conference sponsored by Goldman Sachs & Co.

During its presentation at that conference, management intends to present a slide presentation, portions of which are attached hereto as Exhibit 99.1. In addition, a reconciliation of certain non-GAAP financial measures used in such slides is attached hereto as Exhibit 99.2.

The information in this Report (including Exhibits 99.1 and 99.2) is furnished pursuant to Item 9 and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that Section, nor shall it be incorporated by reference in any filing of the Company under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such filing. The information in this Report will not be deemed an admission as to the materiality of any information required to be disclosed solely to satisfy the requirements of Regulation FD.

---

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

INTERNATIONAL STEEL GROUP INC.

By: /s/ Brian D. Kurtz

Name: Brian D. Kurtz

Title: Vice President Finance and  
Treasurer

Dated: May 20, 2004

---

**Table of Contents**

**INDEX TO EXHIBITS**

**Exhibit  
Number**

**Exhibit**

- |      |  |
|------|--|
| 99.1 | Portions of slide presentation given on May 20, 2004.                          |
| 99.2 | Reconciliation of non-GAAP financial measures used in such slide presentation. |